Quick Base Release Notes 2012

There were nine Quick Base product releases in 2012:

Date	Highlights
January 22nd	Mobile web version of QuickBase
February 26th	Improved UI for app settings tabs
March 11th	Improved UI for My QuickBase page, improved UI for configuring roles
April 22nd	Ability to add and edit records on mobile version
May 20th	Improved UI for" app settings, roles, My QuickBase pages
June 10th	Search, scroll, and email improvements for mobile, confirmation step added to the "delete app" process
September 30th	New user interface (UXv2, codenamed "Mango")
November 18th	Default roles, report builder improvements
December 9th	Email management improvements, billing history visibility

January 2012 Release Notes [return to top]

In our January 22 release, we have added several features to QuickBase. See the sections below for further information.

- What's New in QuickBase?
- What's Fixed in QuickBase?

Do you have an idea for improving QuickBase? You can share your suggestions by either clicking the orange **feedback** tab on the My QuickBase page, or visiting the Customer Feedback for Intuit QuickBase forum (http://quickbase.uservoice.com).

What's New in QuickBase?

The January 22 release introduces the following new features:

- Mobile Web Version of QuickBase
- Hide "Test as role" Feature for Roles
- Personal Report Subscriptions

Mobile Web Version of QuickBase

Mobile QuickBase is a mobile-friendly version of the QuickBase website that displays automatically when you open QuickBase in your mobile browser. Use the mobile site on your smartphone or tablet to view your applications on-the-go.

We support the following mobile operating systems:

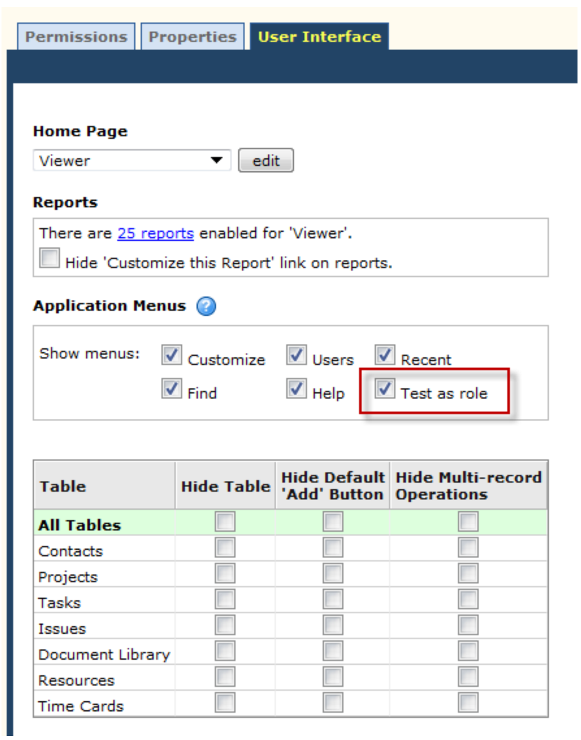
- Apple iOS 3.1+
- Android 2.1+

For now, the mobile QuickBase site only allows viewing applications. You cannot modify applications within the mobile site, but you can switch quickly to the regular QuickBase site (called the *full site*) in your mobile browser for tasks such as editing or adding records, creating new reports, or modifying your application's structure.

Hide "Test as role" Feature for Roles

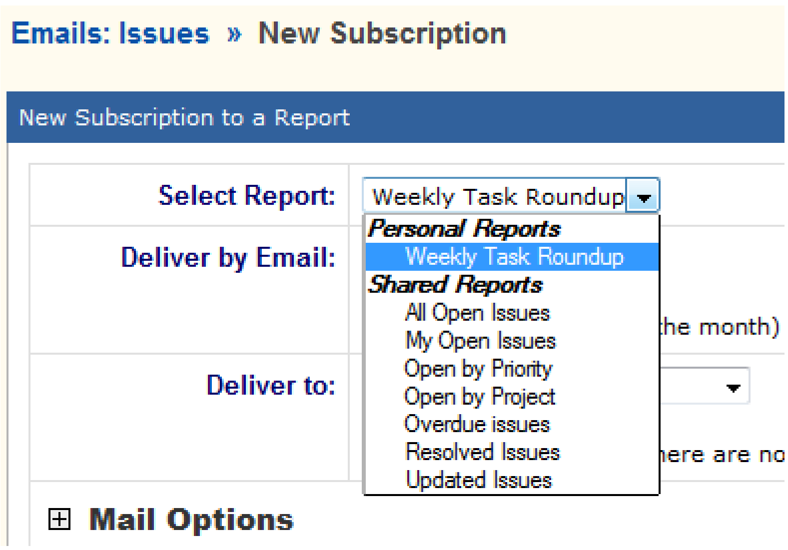
You can now choose to hide the "Test as role" feature from the User Interface for any role. If you hide the feature for a role, users in that role will no longer see the **Test as role** option in the **Sign in as** menu.

Choose to show or hide the Test as role option by selecting **Customize > Roles**, then choosing the role you want to edit. In the **Menus** section of the **User Interface** tab, show or hide the **Test as role** option for that role.



Personal Report Subscriptions

As requested on UserVoice, QuickBase users and application administrators may now create report subscriptions for personal reports.



What's Fixed in QuickBase?

We're continuing to focus on quality and have fixed a number of bugs in this release. (As always, all QuickBase releases include bug fixes from previous releases.)

Form UI Issues

Issue	Description
QBE001877, QBE004605	Under some circumstances, it was not possible to remove a field from a form. This issue has been resolved.
QBE004714, QBE005171, QBE005301	When editing a record, the "?" Help icon displayed on a new line (instead of to the right of the field) when the Help property was defined for a reference field with a conditional behavior. This issue has been resolved.
QBE005411	Apostrophes did not display correctly for built-in fields on forms. This issue has been resolved.
QBE005413	Fields on a form were vertically middle-aligned when they appeared on the same row in a section that had been set to show field labels above fields. This issue has been resolved, and the fields are now correctly top-aligned.
QBE005675	Table headers in a record appeared above the grey overlay used when a record was being saved. This issue has been resolved.

Grid Edit Issues

Issue	Description
QBE001765	Conflict Resolution of edits to a proxy field in Grid Edit would not proceed after the user clicked **Begin Conflict Resolution**. This issue has been resolved.
QBE004372	The Grid Edit conflict dialog did not display large amounts of text gracefully, and the button to dismiss the error message was not accessible in this case. This issue has been resolved.
QBE005470	On Apple iPhones and iPads, checkbox fields could not be checked in Grid Edit. This issue has been resolved.

QBE005533	When using Grid Edit on multi-line text fields, line breaks were incorrectly treated as editing conflicts. This issue has been resolved.
QBE005556	When using Grid Edit on a proxy field that proxies for a text field, false editing conflict errors were reported. This issue has been resolved.
QBE005579	Editing a proxy field in Grid Edit resulted in a "Look-up fields are not editable" message if the source field in the master table was set to view only. This issue has been resolved.

Summary Report Issues

Issue	Description
QBE003694	In cross-tab summary reports grouped on a Formula - Duration field, that field sorted as text rather than numerically. This issue has been resolved.
QBE005425	In summary reports grouped on a Date/Time field, clicking through to view details of the groups did not display the individual records. This issue has been resolved.
QBE005563	In crosstab summary reports, using Combine on a Numeric field resulted in the report sorting as text rather than numerically. This issue has been resolved.
QBE005619	In cross-tab summary reports with row grouping by First Word, links to records in the row groupings did not work. This issue has been resolved.

Other Issues

Issue	Description
QBE001863	Reports with <ask the user> selection criteria for a Reference field returned no records if the user selected <anything>. This issue has been resolved; selecting <anything> now returns all records as expected.
QBE004802	Personal reports were not copied when you copied an application. This issue has been resolved; personal reports are now copied automatically when you copy an application.
QBE005227	When a role was denied access to a field, and another role allowed access to Everyone on the Internet, setting table-level access to None in the second role did not successfully bar a user in the first role from accessing the field denied to him. The issue was resolved by adding a **No Access** option for fields in the Role Permissions tab when customizing roles.
QBE005244	When creating an email notification in Chrome, and viewing **Additional criteria**, the checkboxes for notifying about specific field changes displayed by default, even though the **When any field changes** radio button was selected. This issue has been resolved.
QBE005321	The button names on the Confirm Navigation dialog in Chrome were not consistent with the dialog text. The Confirm Navigation dialog displays when you have unsaved changes and attempt to navigate away from the current page. This issue has been resolved.
QBE005334	Creating a sandbox, copying an application, and cloning an application did not retain the original application's current revision setting for an attachment field. This issue has been resolved.

QBE005429	Calls to API_GetRecordInfo were replacing newline characters (\n) in text fields with tags. This issue has been resolved; those characters now appear correctly as "
".
QBE005430	Extremely long formulas with syntax errors caused the formula syntax error dialog to display incorrectly. This issue has been resolved.
QBE005465	When entering email addresses to share an application with a new user, separating the email addresses by a semicolon and space caused duplicate users to appear in the email address field and to be created in the application. This issue has been resolved.
QBE005529	When creating or editing a report, it was possible to select fields that were not reportable for sorting, filtering, or display. This issue has been resolved.
QBE005558	The user status in SAML realms could be inaccurate and confusing. This issue has been resolved.
QBE005580	On forms in Safari for Windows, you could not pick <Select another user...> in a User dropdown. This issue has been resolved.
QBE005613	In Internet Explorer 7 and 8, if the Filter Criteria Builder included a date field as the second criteria, under certain circumstances you were unable to select a date. This issue has been resolved.
QBE005618	You were able to add duplicate fields to a form. This issue has been resolved. UPDATE as of 1/31/2012: This QuickBase release has been patched to allow duplicate fields on a form when the field type does not allow data entry. For example, formulas, report links, and summary fields can now be duplicated on a form.
QBE005620	Advanced Find was not defaulting to the correct table if the first table in the application was hidden for the role. This issue has been resolved.
QBE005645	The **Find > Advanced Find** menu option no longer appears when there are no tables visible.
QBE005648	The Exact Form custom code in the online help has been updated to prevent caching when loading reports.
QBE005660	The documentation did not clearly explain how sharing an application with "Everyone on the Internet" interacts with testing roles. This issue has been resolved.
QBE005663	In Safari, using the keyboard to navigate QuickBase menus closed the **Find** menu prematurely. This issue has been resolved.
QBE005664	In Firefox, selecting text or clicking in the Find field (available from the Find menu) using the mouse would fail. This issue has been resolved.
QBE005666	When resetting a password, you could enter one longer than 20 characters, but the QuickBase login screen did not recognize the longer password. This issue has been resolved, and 20 characters is now the maximum length for a password.
QBE005685	When access to applications in a QuickBase realm had been limited by IP address, and an API call originated from an IP address that was not allowed, QuickBase returned an "unknown" error. This issue has been resolved, and that error has been assigned error code 19 (Unknown IP address).
QBE005695	When creating a new application, pressing Enter after typing the application name would cancel the action and display the My QuickBase page. This issue has been resolved; pressing Enter now correctly creates the application.
QBE005700	When placeholders were replaced with user data, the changes were not being saved. This issue has been resolved.

QBE005704	The **Partners & Add-ons** menu option was missing from the **Help** menu. This issue has been resolved.
QBE005709	In some cases, form rules involving Duration formulas would not fire. This issue has been resolved.

February 2012 Release Notes [return to top]

In our February 26 QuickBase release, we improved the table customization tabs, made it easier to request application create permission, and added functionality to the preview of mobile QuickBase. See the sections below for further information.

- What's New in QuickBase?
- What's Fixed in QuickBase?

Do you have an idea for improving QuickBase? You can share your suggestions by either clicking the orange **feedback** tab on the My QuickBase page, or visiting the Customer Feedback for Intuit QuickBase forum (http://quickbase.uservoice.com).

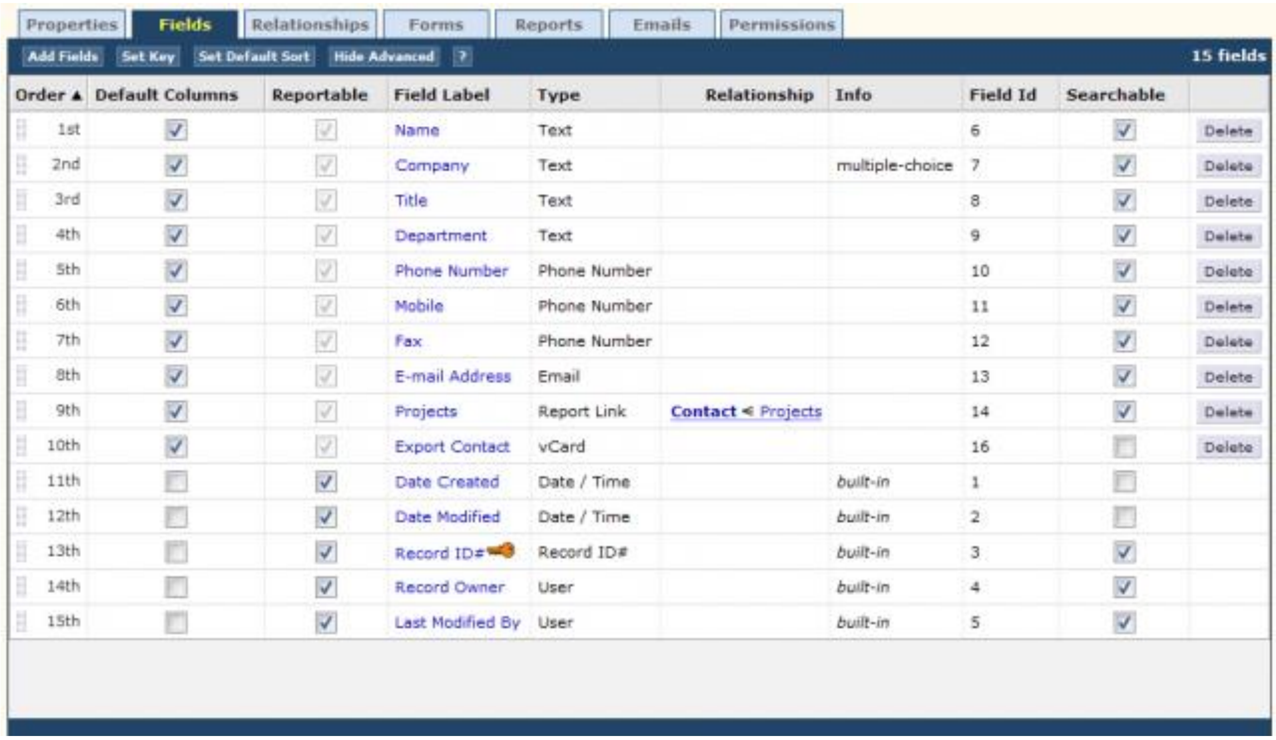
What's New in QuickBase?

The February release introduces the following new features:

- Improvements to the Customize > Table Tabs
- Changes to the Customize > Table Tab URLs
- Removal of Grid Edit Settings from the Forms Tab and Report Builder
- Quickly Request Permission to Create Applications
- Mobile QuickBase Improvements
- Submit Feedback on QuickBase Online Help

Improvements to the Customize > Table Tabs

As part of our ongoing effort to make the QuickBase UI more intuitive, we have given most of the tabs you use to customize your tables a makeover. We improved the look and consistency of the Fields, Relationships, Forms, Reports, Emails, and Properties tabs. In some cases, we changed the name of settings to make them easier to understand. Access these tabs by selecting **Customize > Tables** from the menu bar on any application page.


Properties | Fields | Relationships | Forms | Reports | Emails | Permissions

Add Fields | Set Key | Set Default Sort | Hide Advanced | ? | 15 fields

Order ▲	Default Columns	Reportable	Field Label	Type	Relationship	Info	Field Id	Searchable	
1st	✓	✓	Name	Text			6	✓	Delete
2nd	✓	✓	Company	Text		multiple-choice	7	✓	Delete
3rd	✓	✓	Title	Text			8	✓	Delete
4th	✓	✓	Department	Text			9	✓	Delete
5th	✓	✓	Phone Number	Phone Number			10	✓	Delete
6th	✓	✓	Mobile	Phone Number			11	✓	Delete
7th	✓	✓	Fax	Phone Number			12	✓	Delete
8th	✓	✓	E-mail Address	Email			13	✓	Delete
9th	✓	✓	Projects	Report Link	**Contact** ◂ Projects		14	✓	Delete
10th	✓	✓	Export Contact	vCard			16		Delete
11th		✓	Date Created	Date / Time		*built-in*	1		
12th		✓	Date Modified	Date / Time		*built-in*	2		
13th		✓	Record ID#	Record ID#		*built-in*	3	✓	
14th		✓	Record Owner	User		*built-in*	4	✓	
15th		✓	Last Modified By	User		*built-in*	5	✓	

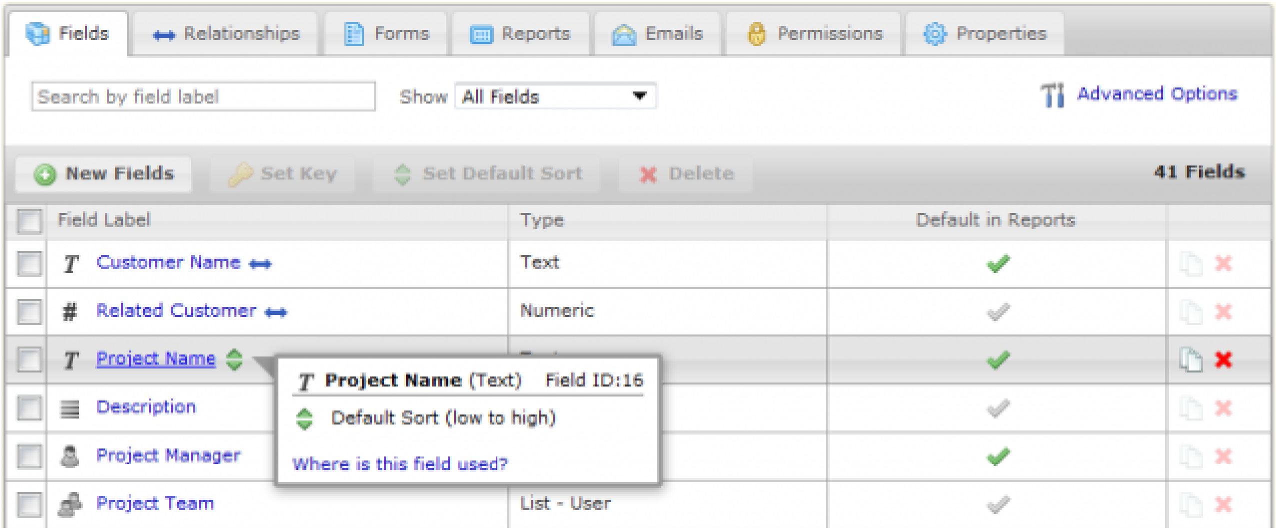
Customize > Tables Field Tab before the February release

Note: We didn't change the Permissions tab in this release.

Learn more about changes to the:

- Fields Tab
- Relationships Tab
- Forms Tab
- Reports Tab
- Emails Tab
- Properties Tab

Fields Tab

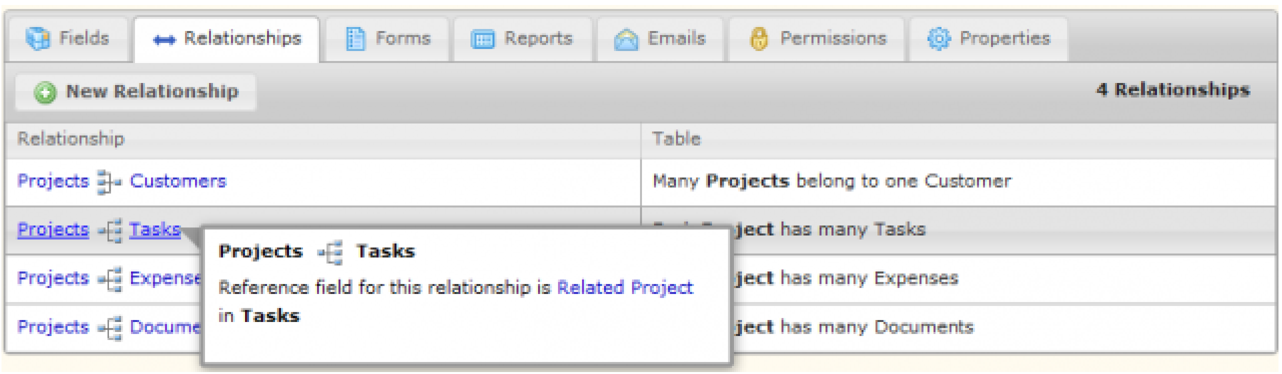


You'll find the following changes on the Fields tab:

- The initial view of the Fields tab contains only the field's name and type, and whether it is a default column for reports. You can add other columns (Reportable, Searchable, Relationship, Info and Field ID) to the display using the Advanced Options link.
- We enabled drag and drop field ordering by default. You can enable column sorting using the Advanced Options link.
- We enabled multi-select for fields. Just click on the checkbox to the left of each field you want to select. Selected fields may be deleted or dragged to another position in the field list.
- The Fields tab has a new toolbar that provides searching and filtering controls for the field list.
- You can hover the mouse over the name of a field to get more information about it.
- The field name now has an icon to show when it is a key, a default sort field, or part of a relationship.
- The field label now has a field type icon to its left.
- We added the ability to copy a field.
- We added the ability to delete multiple fields at once by selecting each the checkbox for each field you want to delete and clicking the Delete button in the toolbar.

- The Add Fields button is now called New Fields.
- The Default Columns column is now called Default in Reports.
- The checkboxes in the Default in Reports, Reportable, and Searchable columns have been replaced by checkmarks. Checkmarks in these columns can be clicked to toggle whether these field properties are enabled or disabled.
- The Type column now indicates if a Text field is Multi-line or Multiple Choice, and if a Numeric field is a Percent, Rating, or Currency.
- The **Move to top** and **Add fields after this one** commands have been removed. Select a field before clicking New Fields to add the new fields after the selected field.

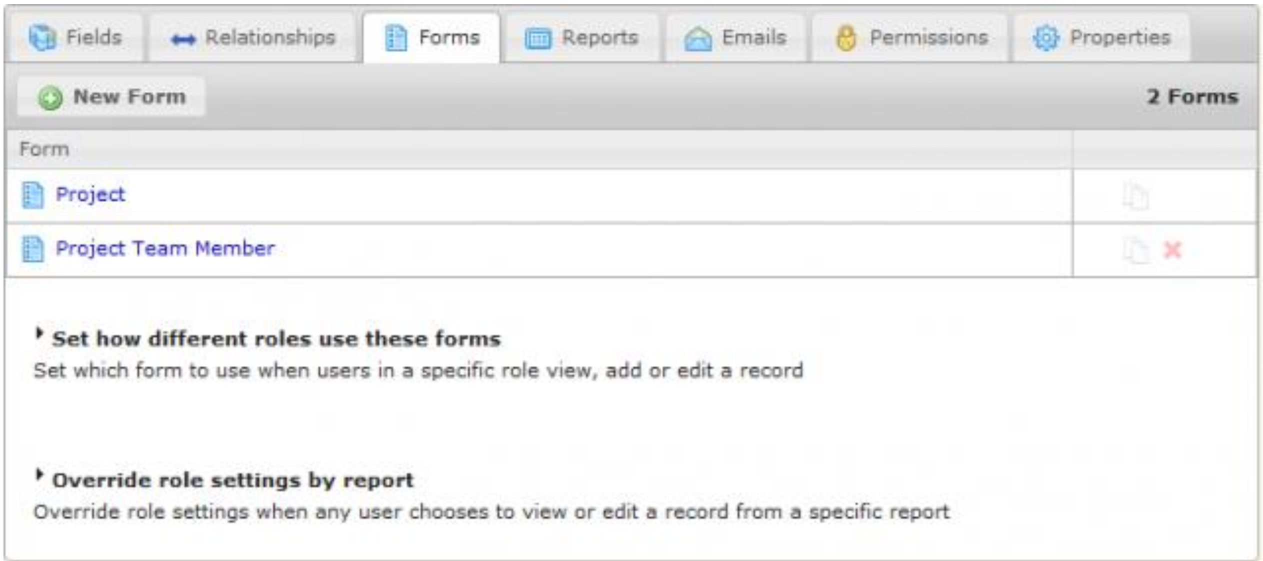
Relationships Tab



You'll find the following changes on the Relationships tab:

- We added a brief description for each relationship.
- You can hover the mouse over the name of a relationship to view its reference field.
- You now click the name of the relationship to edit it, instead of clicking an Edit link.

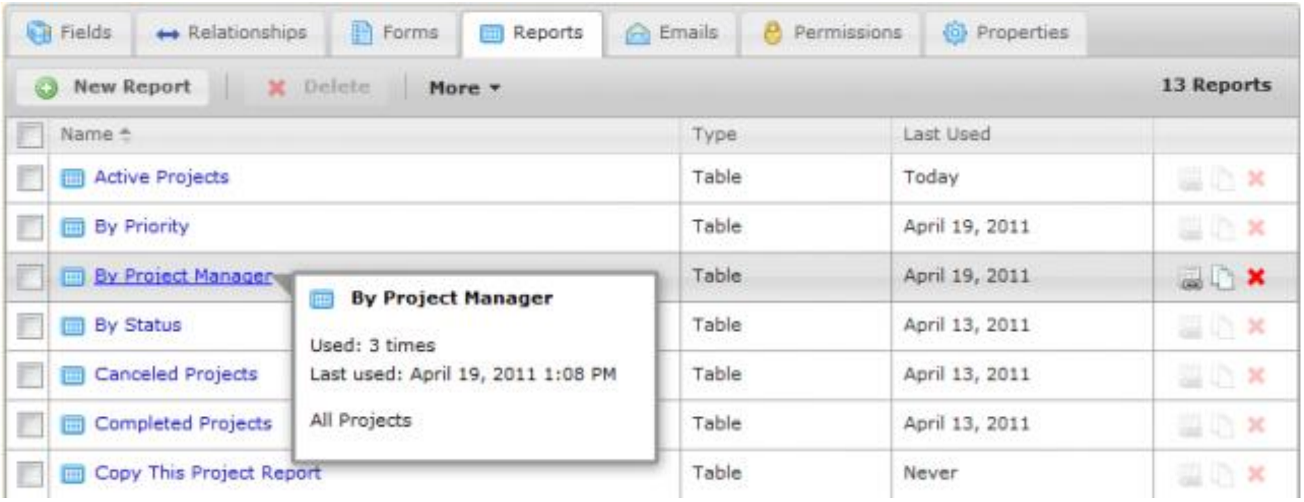
Forms Tab



You'll find the following changes on the Forms tab:

- The Create a New Form button is now called New Form.
- The forms are now always listed on the tab, even if there is only one form.
- You now click the name of the form to edit it, instead of clicking an Edit link.
- The Preview, Copy, and Delete buttons for each form have been replaced with icons.
- The Forms Usage section has been replaced with two sections: **Set how different roles use these forms** and **Override role settings by report**. You use these sections to associate forms with different roles and/or reports. These sections now only appear on the tab if you have more than one form. (If there is only one form, it is used for all roles and reports.)
- The Grid Edit setting for roles and reports have been removed for new users and for existing forms that didn't use the settings. (If you had chosen settings other than "Standard" for a particular table’s form, you still see the grid edit settings on that table's Forms tab.) Read more about the removal of Grid Edit form settings.

Reports Tab

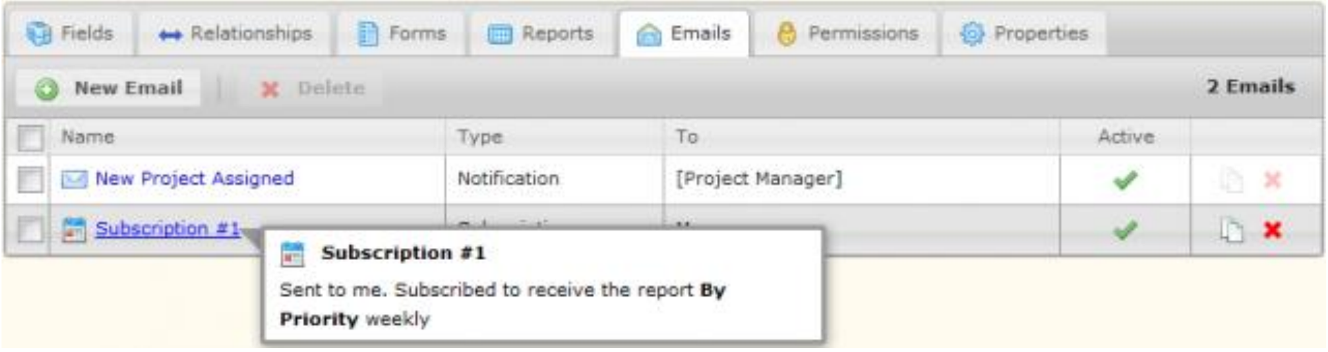


You'll find the following changes on the Reports tab:

- The Create a New Report button is now called New Report.
- The information that used to be presented in the More Info column is now available by hovering the mouse over the report name.
- The red asterisk that indicated reports not normally visible to users in your role has been replaced by an icon to the right of the report name.
- The Display, Copy, and Delete buttons for each report have been replaced with icons.
- We added the ability to delete multiple reports at once by selecting each the checkbox for each report you want to delete and clicking the Delete button in the toolbar.
- We enabled multi-select for reports. Just click on the checkbox to the left of each report you want to select. Selected reports may be deleted.
- The Reporting Defaults and Record Picker Defaults setting links, which used to appear as the first two entries in the report list, can now be accessed through the More dropdown menu.

The changes to the Reports tab also apply to the Personal Reports page. Access this page by selecting **Customize > Personal Reports** from the menu bar on any application page.

Emails Tab

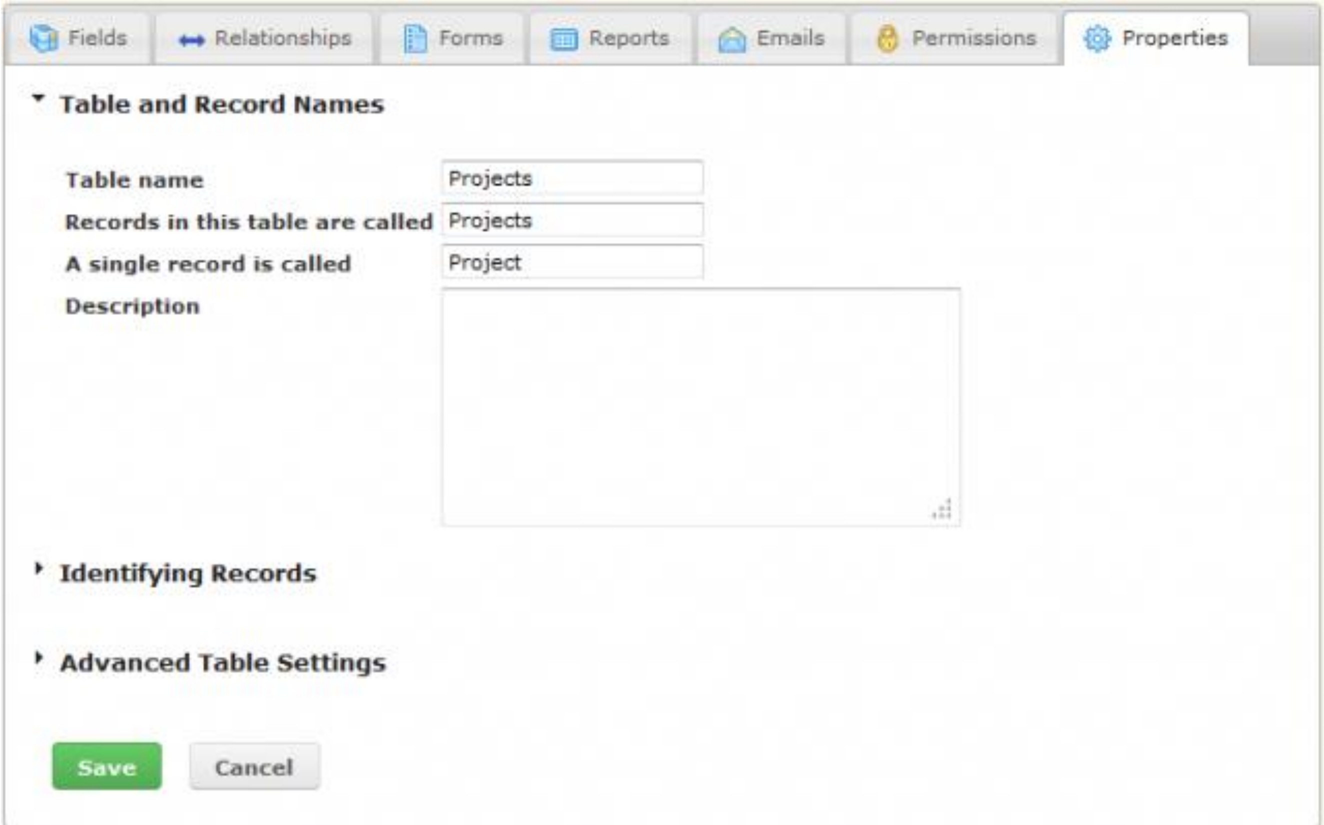


You'll find the following changes on the Emails tab:

- The Create a New Email button is now called New Email. The dialog for selecting which type of email you want to create when you click the New Email button has been redesigned to make it easier to select your choice.
- The Disable Checked and Enable Checked buttons have been replaced by an Active column. Checkmarks in the column can be clicked to toggle whether the email is active (enabled) or not active (disabled).
- The Delete Checked button is now called Delete.
- The Copy button for each report has been replaced with an icon.
- Each email now has a separate Delete icon.
- An icon now appears next to each email's name, indicating whether it is a Subscription, Notification, or Reminder.
- The information that used to be presented in the More Info column is now available by hovering the mouse over the email name.
- We added the ability to delete multiple emails at once by selecting each the checkbox for each email you want to delete and clicking the Delete button in the toolbar.

The changes to the Emails tab also apply to the Personal Automated Emails page. Access this page by selecting **Customize > Personal Automated Emails** from the menu bar on any application page.

Properties Tab



You'll find the following changes on the Properties tab:

- The Properties settings have been consolidated into a single tab containing three sections:
- Table and Record Names - contains basic table and record properties
- Identifying Records - contains record picker settings and the title used for records on forms.
- Advanced Table Settings - contains advanced properties such as including a table in search, showing/hiding edit buttons in reports, and showing/hiding the table name the menu bar.
- We changed the names of several Properties settings to make them more consistent and easier to understand, as described in the following table:

Previous Setting Name	**New Setting Name**
Include this table while searching	Include this table in global searches
Hide from Menu Bar	Show in the menu bar

Menu Heading Override	Override the heading with **Note:** This setting now is only visible if **Show in the menu bar** is enabled.
Singular Noun Override	A single record is called
Record Name	Record Title

Changes to the Customize > Table Tab URLs

We changed the URLs of some the tabs you use to customize your tables so that QuickBase can display the contents more rapidly for applications with many tables. The Fields, Relationships, Reports, and Emails tabs now include the table dbid instead of the application-level dbid. For example, the URL for the Emails tab changed from https://www.quickbase.com/db/<**application_dbid**>?a=emaillist to https://www.quickbase.com/db/<**table_dbid**>?a=emaillist.

Access these tabs by selecting **Customize > Tables** from the menu bar on any application page.

Note: For now, QuickBase redirects you automatically to the new URL for the tab if you try to access the tab via the previous URL. In the future, redirect may no longer be supported and links that are not updated to the new URL will not work.

Removal of Grid Edit Settings from the Forms Tab and Report Builder

In past releases, you were able to specify a form to use when Grid Editing a report for roles and individual reports. Many users did not use these Grid Edit settings and found them confusing. In this release, these two Grid Edit settings no longer appear on the Forms tab if you are a new user or if your existing forms didn't use the settings. If you had chosen a Grid Edit form setting other than "Standard" for a particular table’s roles or reports, you still see the Grid Edit settings on that table's Forms tab; if you change all the settings to "Standard", the Grid Edit settings will no longer appear on the Forms tab for that table.

Similarly, the Grid Edit Override setting available in the Report Builder Advanced Options no longer appears if you are a new user or if your existing report did not use this setting. If you had chosen Grid Edit override behavior other than "Standard" for a particular report, either on the Forms tab or in Report

Builder, you still see the Grid Edit Override setting in Report Builder for that report. If you change the setting to "Standard", the Grid Edit Override setting will no longer appear in Report Builder for that report.

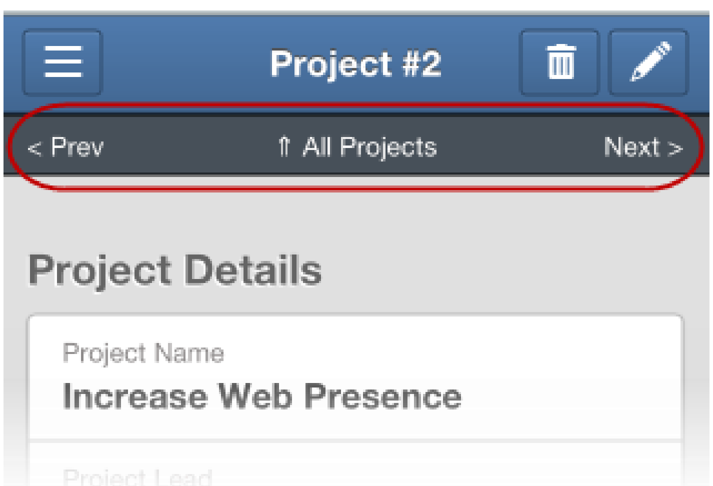
Quickly Request Permission to Create Applications

Users can now quickly request permission to create applications. If you attempt to create an application, and do not have permission, the resulting page has a button you can use to send an email to your billing account administrator requesting permission. When the administrator grants permission, you now receive an email informing you of this fact.

Mobile QuickBase Improvements

In January, we released a view-only preview of mobile QuickBase.   We're continuing to develop functionality for mobile QuickBase, and in this release we've added:

- The ability to delete records.
- Buttons to add and edit records that more seamlessly give you the option to add or edit the record in the full site. We're working on the ability add and edit records within the mobile site for a future release.
- The ability to choose whether to sign in to the full site or mobile site on the sign-in page. This setting is persistent for each device it is set on.
- Prev, Next, and Up navigation in reports to easily browse records (shown below).



To preview our mobile site, simply sign in to QuickBase on your mobile browser.

We'd appreciate your feedback on the mobile site. You can send us your suggestions and comments by selecting **Feedback** from the mobile menu.

Submit Feedback on QuickBase Online Help

You can now click the **Comment on this page** link at the bottom of any online help page to send us feedback on that page. We look forward to hearing from you.

What’s Fixed in QuickBase?

We’re continuing to focus on quality and have fixed a number of bugs in this release. (As always, all QuickBase releases include bug fixes from previous releases.)

Issue	Description
QBE000439	The email notification Notify Whom setting did not display for application administrators if the original application owner no longer had access to the application. This issue has been resolved.
QBE005007	You were able to add a master record with a duplicate key field if both the master table's key field was set to a text field with a default value and there was a report link field in the master/detail relationship that was set to display on forms as an editable embedded grid edit report. This issue has been resolved.
QBE005205	When you imported from a file, QuickBase did not recognize Text - Multiple Choice, Email Address, or URL field types and defaulted to Text. This issue has been resolved.
QBE005292	When you added relationships while creating an application from scratch, the proxy field and lookup fields were not automatically created. This has been resolved.
QBE005693	When you added a record containing an append only field with a default value and changed the value for that field, both the default value and new value were saved. This issue has been resolved.
QBE005697	If an application manager had permissions in two roles and cloned the application, the application manager only had one role (whichever had higher priority) in the cloned application. This issue has been resolved.
QBE005701	The email notification Notify Whom setting was not updated if it was set to a "specific set of users" that included a field maker and the name of that field changed. As a result, the email was not sent to the user(s) listed in the field. This issue has been resolved.

QBE005721	When you converted a field to a table, the converted field was not added to the new table's forms, and the reference proxy field for the new table did not work from the related tables' forms. This issue has been resolved.
QBE005769	When a User or List - User field was used in an email notification, the Usage tab for this field did not include all of the places where the field was used in the notification. This issue has been resolved.
QBE005780	In the January 2012 release, we implemented a fix to prevent duplicate fields from being added to a form. However, customers often use duplicated non-data entry field types, including formulas, report links, iCalendar, vCard and built-in fields. This issue has been resolved; in Form Builder, fields that have not yet been used appear in black, fields that are used on the form and can be used again appear in blue, and fields that are on the form and cannot be used again appear in gray.
QBE005790	(Introduced in the January 2012 release) When viewing a form, the Email button at the bottom of the form did not work. This issue has been resolved.

March 2012 Release Notes [return to top]

In our March 11 QuickBase release, we continued to improve the QuickBase UI and added the option to send email notifications from a user in a specific field. See the sections below for further information.

- What's New in QuickBase?
- What's Fixed in QuickBase?

Do you have an idea for improving QuickBase? You can share your suggestions by either clicking the orange **feedback** tab on the My QuickBase page, or visiting the Customer Feedback for Intuit QuickBase forum (http://quickbase.uservoice.com).

What's New in QuickBase?

The March release introduces the following new features:

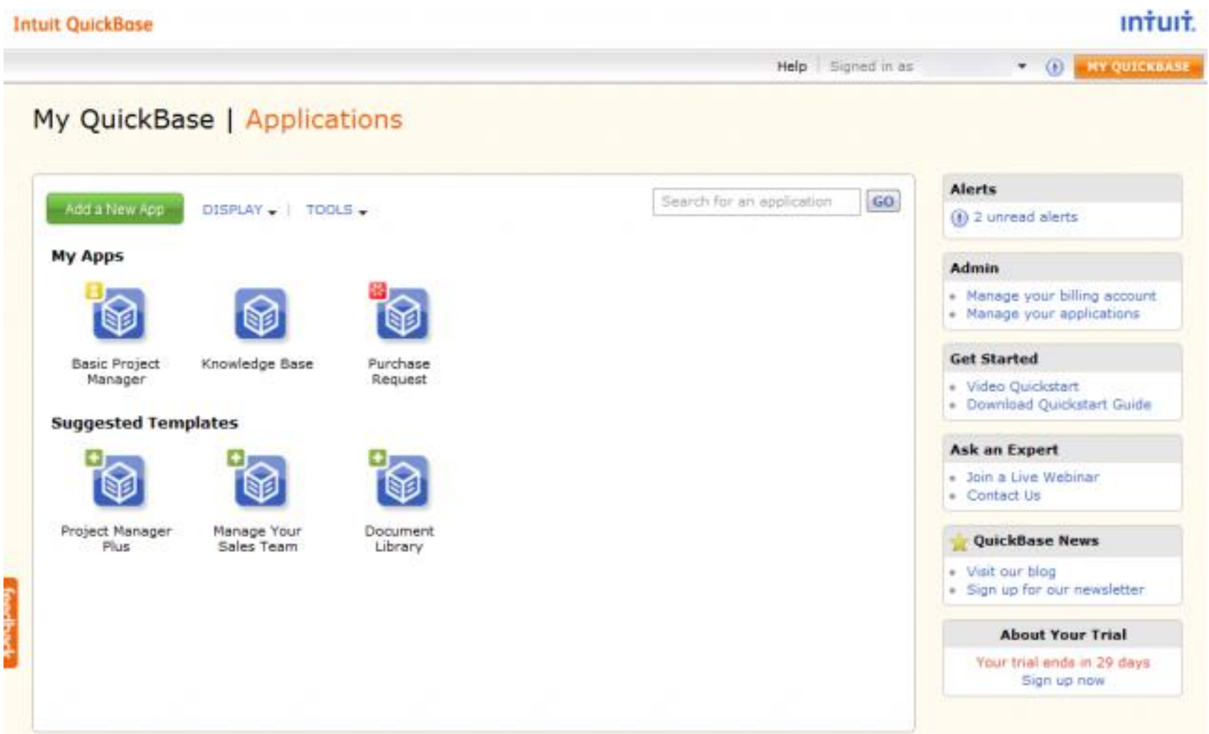
- New Look for the My QuickBase Page
- Send Email Notifications from a User Listed in a Specified Field
- Improvements to the Customize > Table > Permissions Tab
- Return of Grid Edit Settings on the Customize > Table > Forms Tab

New Look for the My QuickBase Page

We have made several changes to the My QuickBase page to help you quickly find your applications and create new applications from templates. These changes include:

- New icons for applications and templates when you select **Display > Icons**
-  An application in which you are the manager
-  An application that you haven't used yet, such as an application that has been newly shared with you by another QuickBase user.
-  All other applications that you can access

-  Application template
- The sections that used to appear on the left side of the page (including Admin, Get Started, Ask an Expert, and QuickBase News sections) moved to the right side of the page.



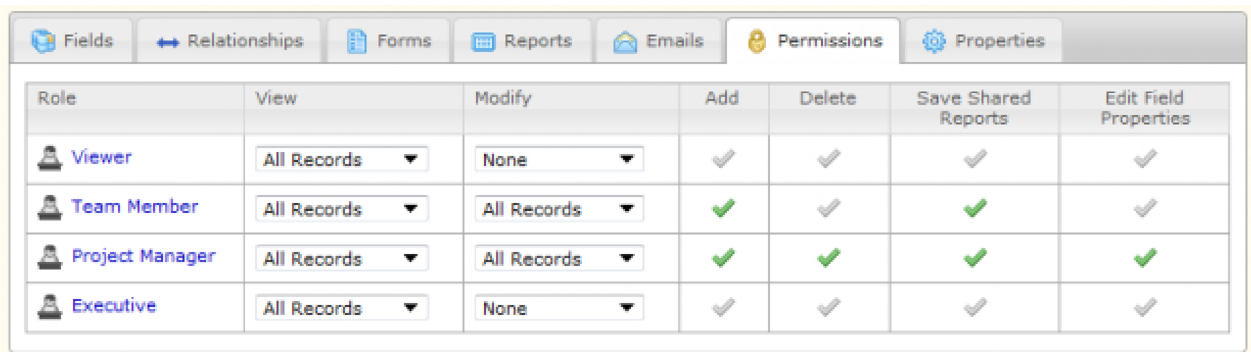
Send Email Notifications from a User Listed in a Specific Field

You can now send email notifications from a user listed in a specific field on a changed record, if you have set the notification to be triggered on single-record operations only and have registered your email domain with QuickBase. The user in the field must be in the company's email domain.

QuickBase sends the notification from the application manager’s email address instead if the field is empty, or if the user in the field is not a Registered QuickBase user in the company's email domain with permission to access the record's table. In these cases, a copy of the notification is also sent to the application manager.

Improvements to the Customize > Table > Permissions Tab

In our last release, we gave most of the tabs you use to customize your tables a makeover as part of our ongoing effort to make the QuickBase UI more intuitive. In this release, we are continuing to improve the look of the customize table tabs by releasing updates to the Permissions tab. Access this tab by selecting **Customize > Tables** from the menu bar on any application page.

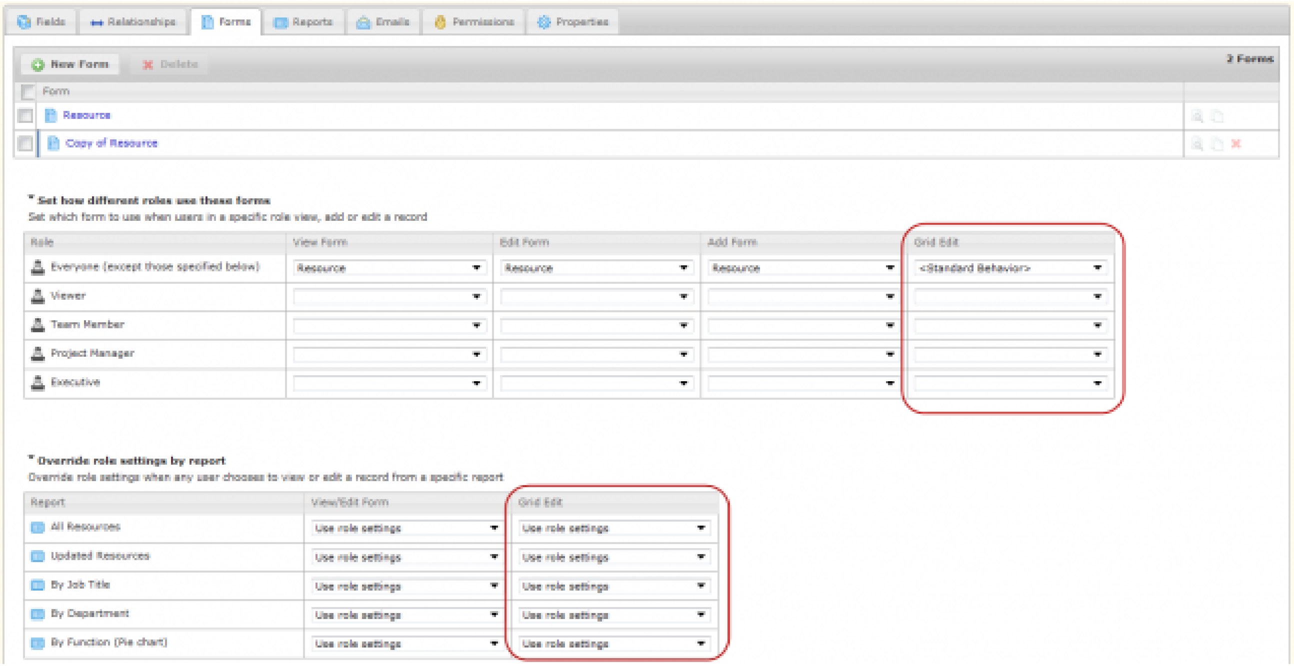


You'll find the following changes on the Permissions tab, in addition to the new look:

- The **Fields** column for Custom Field Access no longer appears on the tab, because this column supplied information only and did not allow you to set custom field access.
- We changed the name of the **Full Admin** setting to **Edit Field Properties** to make the setting title more descriptive.

Return of Grid Edit Settings on the Customize > Table > Forms Tab

We're listening! In our February 2012 release, we removed the Grid Edit form settings for roles and reports from the Customize > Tables > Forms tab. We heard from several customers that these settings were useful, and in this release, we have returned these two Grid Edit form settings to the Forms tab.



What's Fixed in QuickBase?

We're continuing to focus on quality and have fixed a number of bugs in this release. (As always, all QuickBase releases include bug fixes from previous releases.)

General Issues

Issue	Description
QBE005249	When using the GenAddRecordForm API call, passing in a User field or a List - User field value using email address or screen name did not work. The issue has been resolved.
QBE005710, QBE005773	If you had more tables than could fit in the Table bar on one screen, the Table menu displayed incorrectly for the last Table in the bar, and the Table bar displayed incorrectly. These issues have been resolved.
QBE005748	In a form, if you right-clicked on a text field and selected "Edit the field properties", you received an error message, unless there was another field on the same row. This issue has been resolved.
QBE005754	If you selected to display icons on the My QuickBase page, the Tools menu included the "Edit Categories" option, even though the Icon view does not include

	category information. This issue has been resolved; the option has been removed from the Tools menu in Icon view.
QBE005731, QBE005756	In a form, if you right-clicked on a field directly above the first column of an embedded report, the field menu was hidden by the embedded report. This issue has been resolved.
QBE005793	The link to Application Properties in the Application Site Map did not go to the correct location. This issue has been resolved; the link now opens the Customize > Application > Settings tab.
QBE005796	If you added a relationship while creating an application from scratch, a duplicate reference field was created as a reference proxy on the details table. This issue has been resolved.
QBE005831	The online help for the Test as Role feature contained incorrect information regarding how the feature behaves when the user is part of a group. This online help has been updated with the correct information.

Customize > Table Tab Issues

The following issues were resolved on the table customization Fields, Relationships, Forms, Reports, Emails, and Properties tabs.

Issue	**Description**
QBE005811, QBE005833, QBE005837,	We resolved several general issues for the Customize > Table tabs, including: When you hovered over items with tooltips, the items would move slightly. The checkboxes on the Fields, Reports, and Email tabs were misaligned. There also was no visual indicator for newly added items on the Fields, Relationships, Forms, and Emails tabs.
QBE005802, QBE005804, QBE005806,	We resolved several issues on the **Fields** tab, including: The checkboxes were not aligned properly if you filtered the fields by searching.

QBE005812, QBE005819, QBE005820, QBE005832, QBE005836	If you added a new field, the tab did not scroll to the newly added field. The Info column did not indicate if a field was unique. The Fields table header row did not scroll correctly when you scrolled down and to the right. The cursor did not remain active in the Search field after a search completed. The Delete button would appear enabled or disabled based on whether the last field selected could be deleted. This issue has been resolved; the button is now enabled if any selected fields can be deleted, and disabled if none of the selected fields can be deleted. (Internet Explorer versions 7 and 8) The cursor should change to an arrow when hovering over a checkbox. (Introduced in the February 2012 release) In a Sandbox application, you could reorder fields. You also could not delete duplicate fields in a Sandbox application.
QBE005805	The Forms & Roles and the Form Usage links in the Application Site Map should be combined into a single "Customize Forms" link that opens the Forms tab. This issue has been resolved.
QBE005817	The Delete button was always enabled on the Reports tab, even if you had only reports that could not be deleted. This issue has been resolved; the Delete button is only enabled if the report list contains reports that can be deleted.
QBE001484, QBE005786, QBE005814	We resolved several issues on the **Properties** tab, including: The **Suppress edit button in reports** option was not functional and should not appear on the tab. The **Identifying Records** section was not open automatically on the tab if you navigated to the tab by selecting **Change Record Picker Fields** from the Reports tab **More** menu.

	If you opened the **Identifying Records** section and/or the **Advanced Properties** section on the tab, navigated away from the tab, and then navigated back to the Properties tab, the sections were closed.

April 2012 Release Notes [return to top]

In our April 22 QuickBase release, we continued to improve the QuickBase UI and mobile site. See the sections below for further information.

- What's New in QuickBase?
- What's Fixed in QuickBase?

Do you have an idea for improving QuickBase? You can share your suggestions by either clicking the orange **feedback** tab on the My QuickBase page, or visiting the Customer Feedback for Intuit QuickBase forum (http://quickbase.uservoice.com).

What's New in QuickBase?

The April release introduces the following new features:

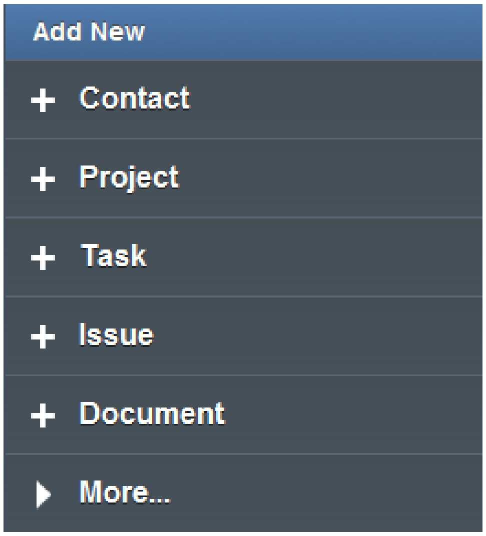
- Mobile QuickBase Improvements
- Improvements to the My QuickBase Page

Mobile QuickBase Improvements

In January, we released a view-only preview of mobile QuickBase. We're continuing to develop functionality for mobile QuickBase, and in this release we've added:

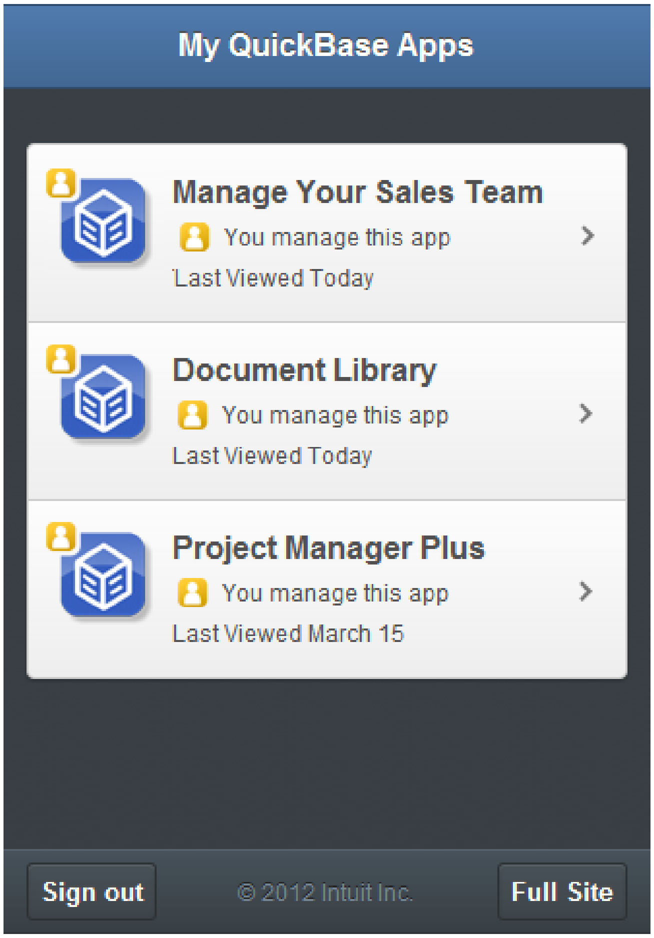
- The ability to add and edit records directly in the mobile site.
- An improved look and feel for the My QuickBase Apps page.

The mobile QuickBase site now allows adding and editing records from the mobile site. You can add records from any report, or directly from the *Add New* section of the menu:



Note: Form rules are not supported on the mobile site; you will have to access the full site to use forms that have form rules. All other dynamic field updating (such as that done in conditional dropdowns and formulas) is supported fully.

The mobile My QuickBase Apps page has been given a new look:



Each application now has an application type indicator:

- You manage this application.
- You haven't used this application yet (for example, it has been newly shared with you by another QuickBase user).
- This is an application template.

An application icon with no indicator means that you have used this application, but you are not the application manager.

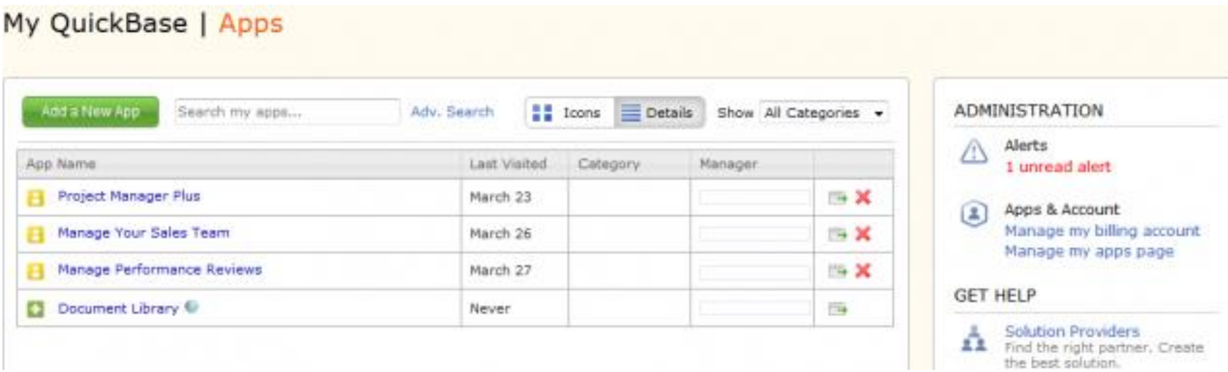
As always, we'd appreciate your feedback on the mobile site. You can send us your suggestions and comments by selecting **Feedback** from the mobile menu.

Improvements to the My QuickBase Page

In this release, we continued the work of improving the My QuickBase page.

- The application list shown in Details view has been updated:
- Application indicators are displayed to show the application type: apps managed by you (), apps you have used but do not manage (), new apps shared with you (), and templates ().
- A new column was added on the right side of the list with controls to remove an application from the list and delete an application.
- The **Search my apps...** control filters the applications shown by app name.
- The **Display** dropdown used to choose Icons or Details display has been replaced by an Icons/Details toggle control.
- The **Tools** dropdown has been removed.
- **Search for an application** has been replaced by the **Adv. Search** link above the applications.
- Flags are no longer displayed, so the **Clear flags** command has been removed.
- Editing categories is now available via right-click on an application in Details display.
- The **Show** dropdown has been replaced by a filter control to the right of the Icons/Details toggle control.
- Adding and editing categories is treated differently with this release:
- Right-click an app to add or remove a category for that app.
- Edit the list of categories assigned to apps using the **Edit Categories** command available via right-click on the app. Pre-generating a list of categories using the Edit Categories command is no longer supported.
- The right-side content shown on this page has been updated and reorganized.

The image below shows the new Details view of the My QuickBase page.



What’s Fixed in QuickBase?

We’re continuing to focus on quality and have fixed a number of bugs in this release. (As always, all QuickBase releases include bug fixes from previous releases.)

General Issues Fixed

Issue	Description
QBE003887	Choosing a field name with multiple consecutive spaces from the field list when constructing a formula would cause a formula error. This issue has been resolved.
QBE004664	When you viewed or edited a record in a non-administrator role, the table menu would not display tables that had View Records set to Custom Rule and Modify Records set to None for that role. This issue has been resolved.
QBE004743	Typing a date into a date field without spaces would cause the year portion of the date to be set to 2020. This issue has been resolved.
QBE005807	The mobile browser's address bar was only partially hidden when the mobile sign-in page loaded on iPhone 4/4S. This issue has been resolved.
QBE005809	Clicking the Customize this Report link before a report had completely loaded produced an "Unknown Report" error. This issue has been resolved.
QBE005844	When a report containing a **Copy this <record>** button was embedded on a dashboard, and you clicked the button, QuickBase displayed a time limit error message. This issue has been resolved.
QBE005864	Clicking a link in the Get Started panel on an application dashboard before the page had completely loaded produced intermittent errors. This issue has been resolved.
QBE005884	Creating an application from scratch using the Spreadsheet method caused the data for all fields to appear in the first field. This issue has been resolved.
QBE005900	If an administrator opened a user's personal email subscription and saved it, the Deliver To field would change to "Me" (that is, the administrator), and the subscription would no longer appear in the user's list of Personal Automated Emails. This issue has been resolved.

QBE005934	The context-sensitive help dialog shown for the application setting 'Disallow the "All Users in this Application" selection in the User Picker' did not mention that users granted "Full Administration" permissions are not affected by this setting. This issue has been resolved.

Customize > Table - Issues Fixed

The following issues involving the Customize > Table tabs were resolved.

Issue	Description
QBE005749	In the dialog used to create a new table, pressing the Enter key to create the table did not work. This issue has been resolved.
QBE005827	When navigating the QuickBase interface using the Tab key, the focus did not move beyond the last table in the table bar. This issue has been resolved.
QBE005881	Accessing the Forms tab in Internet Explorer 9 over a slow network connection showed extraneous boxes before the list of forms loads. This issue has been resolved.
QBE005893	HTML entities in field names were incorrectly rendered on the Fields tab. This issue has been resolved.

My QuickBase Page - Issues Fixed

The following issues involving the My QuickBase page were resolved with this release.

Issue	Description
QBE002021	In Details display, if you selected a category (with no applications assigned to it) from the Show dropdown, then switched to Icons display and removed all categories, and then returned to Details display, no applications appeared in the list because the category filter was still in effect. This issue has been resolved; categories with no applications are automatically deleted.
QBE004903	If you removed an application from the list in the Details display, the application still appeared in the Icons display. This issue has been resolved.
QBE005680	When you deleted an application from the My QuickBase page, the application name did not appear in the delete confirmation message if you had previously removed the application and added it back to the My QuickBase page. This issue has been resolved.
QBE005758	If you had chosen to view applications in a specific category from the Show dropdown and then renamed that category, the Show dropdown did not update to display the new category name, and no applications appeared on the My QuickBase page. This issue has been resolved.

QBE005861	If you opened the Tools menu, and then hovered your mouse over the Display menu, the Display menu did not open correctly. This issue has been resolved; the Tools menu has been replaced by a search field, and the Display options now appear as buttons on the page.
QBE005863, QBE005888	If you hovered your mouse over certain applications in the Icons display, the hover text included HTML tags. This issue has been resolved.
QBE005887, QBE005890	In Firefox, if you hovered your mouse over applications with multi-line descriptions in the Icons display, the application description in the hover text was truncated after the first line and HTML tags appeared. This issue has been resolved; application descriptions are now truncated after three lines in the hover text.
QBE005923	In certain cases, when users requested application create permission, the request was being sent to account managers for accounts to which the users had no explicit access to any applications. This issue has been resolved; QuickBase now offers to send the request only to accounts where the user has explicit access individually or as part of a group.

May 2012 Release Notes [return to top]

In our May 20 QuickBase release, we continued to improve the QuickBase UI. See the sections below for further information.

- What's New in QuickBase?
- What's Fixed in QuickBase?

Do you have an idea for improving QuickBase? You can share your suggestions by either clicking the orange **feedback** tab on the My QuickBase page, or visiting the Customer Feedback for Intuit QuickBase forum (http://quickbase.uservoice.com).

What's New in QuickBase?

The May release introduces the following new features:

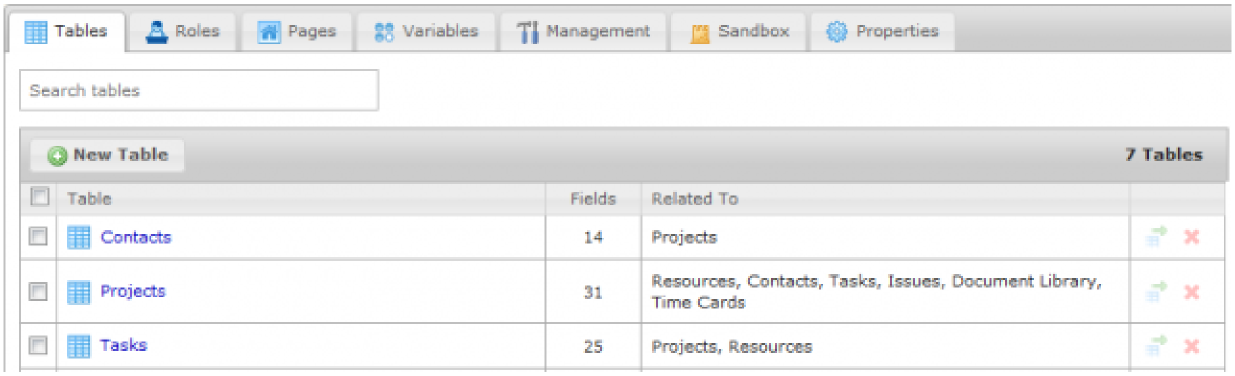
- Improvements to the Customize > Application tabs
- Improvements to the Customize > Roles tabs
- Improvements to the My QuickBase page

Improvements to the Customize > Application tabs

General:

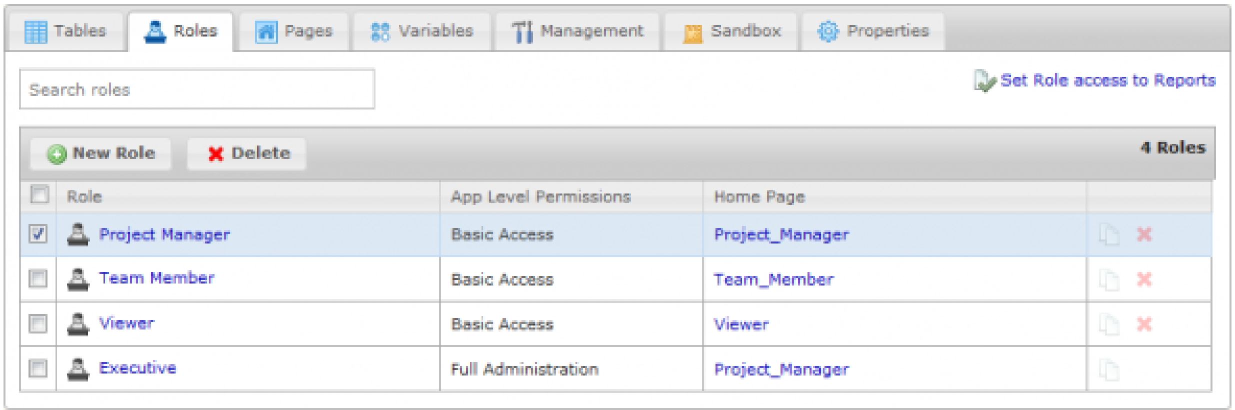
- The Settings tab has been renamed to **Properties**, and moved to the end of the tab row.
- The Misc. tab has been renamed to **Management**.
- The Developer tab has been renamed to **Sandbox**.

Tables tab:



- The list of tables is now filterable; type into the **Search tables** box to show only those tables with the search term in their names.
- The **Create a new Table** link was replaced by a **New Table** button.
- The **Reorder the Tables** link was removed; tables can be reordered by dragging and dropping them into the desired order. You can select multiple tables, then drag them all to another location in the table list.
- Columns are now sortable; when you click to sort, a message is displayed to remind you that the tables are no longer in table order. Click **Return to table list order** to put the tables back into the order you specified.
- Table names in the list of tables are now links; click a table name to edit that table.
- The **Relationships** column in the list of tables is renamed **Related to**.
- The links in the **Fields** and **Relationships** columns have been removed; click a table name to edit the table.
- The **Delete** button was replaced by a **Delete** icon.
- The **More > Expel this table** option was replaced by a **Move this table to a new app** icon.

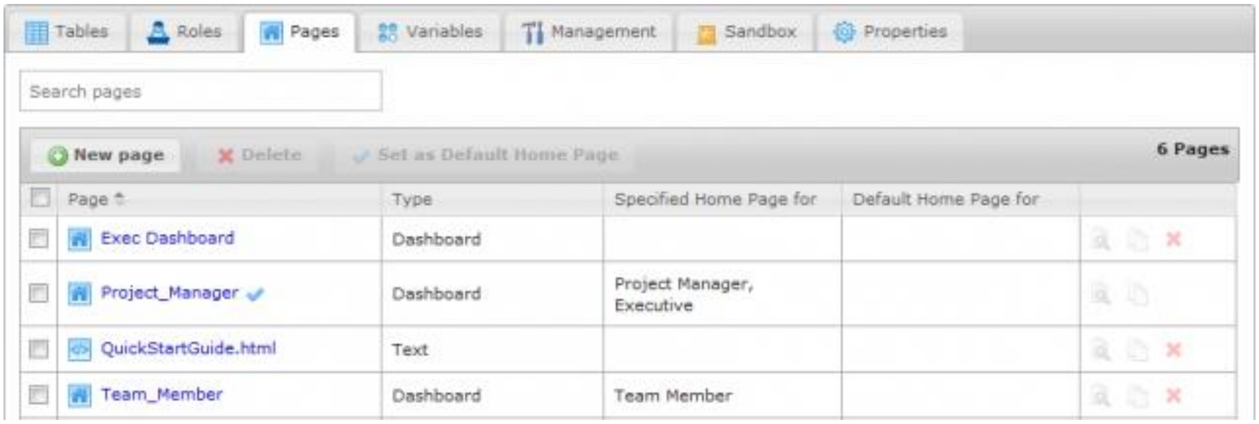
Roles tab:



- The list of roles is now filterable; type into the **Search roles** box to show only those roles with the search term in their names.
- The **Create a new Role** link was replaced by a **New Role** button.
- The **Reorder Roles** link was removed; roles can be reordered by dragging and dropping them into the desired order.
- The **Roles/Reports Matrix** link was renamed to **Set Role access to Reports**.
- Multiple roles can be deleted at once; click the checkbox to the left of the roles you want to delete and click the **Delete** button.
- Role names in the list of roles are now links; click a role name to edit that role.
- The column with **Permissions** links in the list of roles now contains the App-level permissions granted to that role. The links to the **Customize > Roles > Permissions** tab were removed; click a role to edit its permissions.
- The column with **Edit Home Page** links in the list of roles now contains the name of the home page for each role. Those names are links; click the link to edit the role's home page.
- The column with **Hide/Show Tables** links in the list of roles has been removed. Click the role name to edit the User Interface settings for that role.
- The **More > Delete this role** option was replaced by a **Delete** icon.
- The **More > Copy this role** option was replaced by a **Copy** icon.
- The **More > Rename** option was removed; click the role name to edit its properties.
- The **More > Show/hide reports** option was removed; use the **Set Role access to Reports** link to set which reports are shown/hidden for this role.

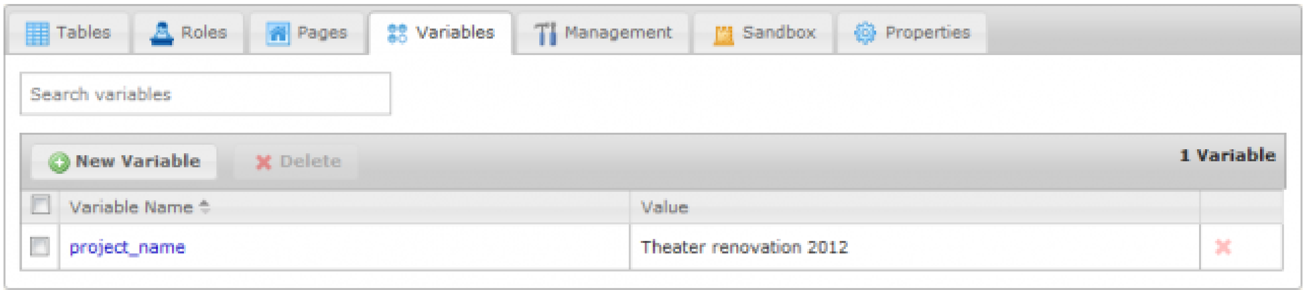
- The **More > Select a home page** link was removed; click the role name to edit the User Interface settings for that role.

Pages tab:



- The list of pages is now filterable; type into the Search pages box to show only those pages with the search term in their names.
- The **Create a new Page** link was replaced by a **New page** button.
- The **Edit** link beside each page was removed. Page names in the list of pages are now links; click a page name to edit that page.
- The **Usage** column in the list of pages was split into two columns: **Specified Home Page for** and **Default Home Page for**.
- The **Delete** button was replaced by a **Delete** icon.
- The **More > Copy this page** option was replaced by a **Copy** icon.
- The **More > Preview this page** was replaced by a **Preview** icon.
- The **More > Make this page the default home page** was replaced by a **Set as Default Home Page** button. Select a page and click the button to make it the default home page.
- Multiple pages can be deleted at once; click the checkbox to the left of the pages you want to delete and click the **Delete** button.

Variables tab:



- The list of variables is now filterable; type into the Search variables box to show only those variables with the search term in their names.
- The **Create a new variable** link was replaced by a **New Variable** button.
- The **Edit** link beside each variable was removed. Variable names are now links; click a variable name to edit that variable.
- The **Delete** button was replaced by a **Delete** icon.
- Multiple variables can be deleted at once; click the checkbox to the left of the variables you want to delete and click the **Delete** button.

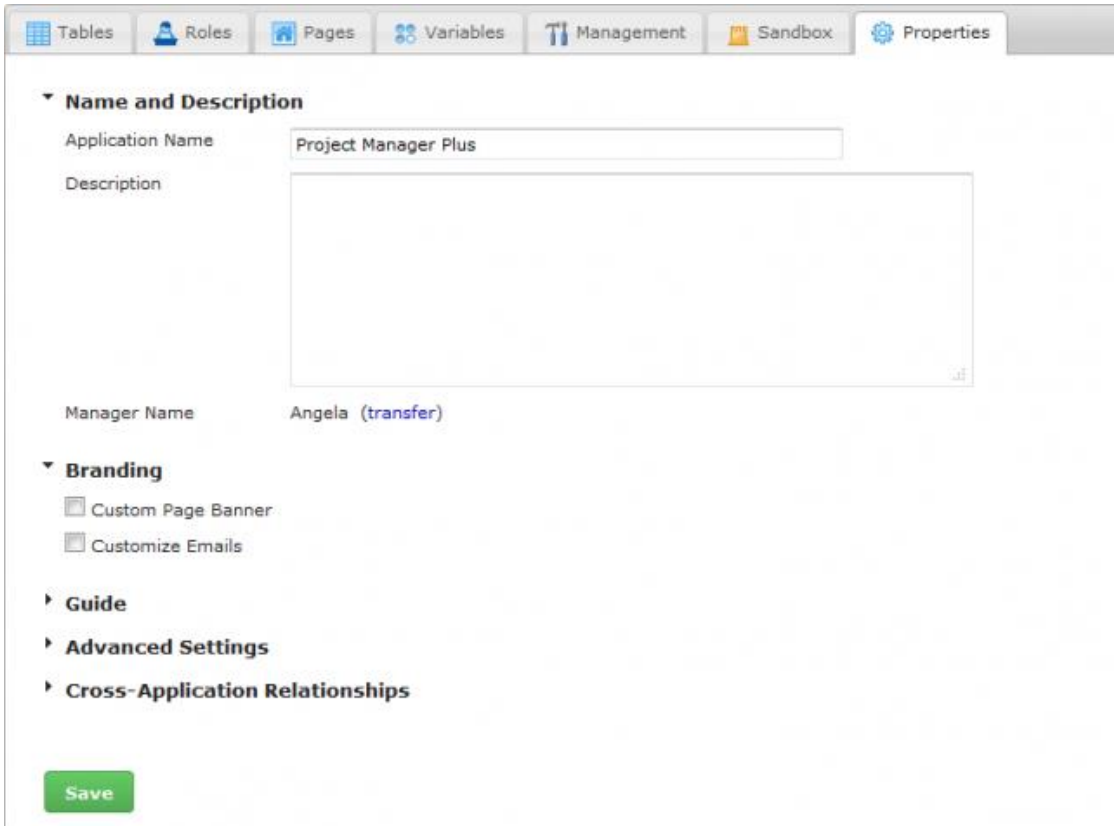
Misc. tab:

- The tab has been renamed to **Management**.

- The formatting, description, and ordering of the options on the tab have changed.
- *Developer tab:*

- The tab has been renamed to **Sandbox**.

Settings tab:



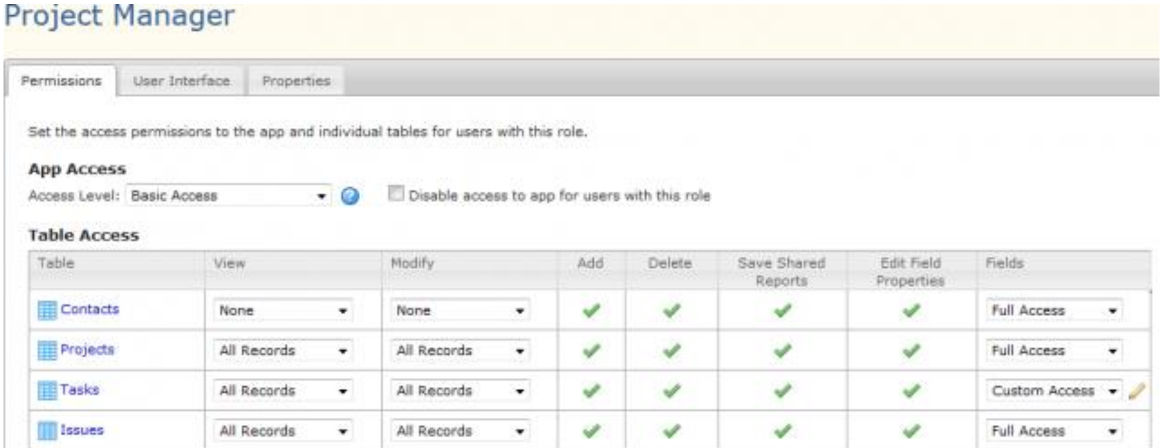
- The tab has been renamed to **Properties**.
- This tab now has five "foldable" sections rather than tabs on the left.
- The **Save Changes** button has been renamed to **Save**.

Improvements to the Customize > Roles tabs

General:

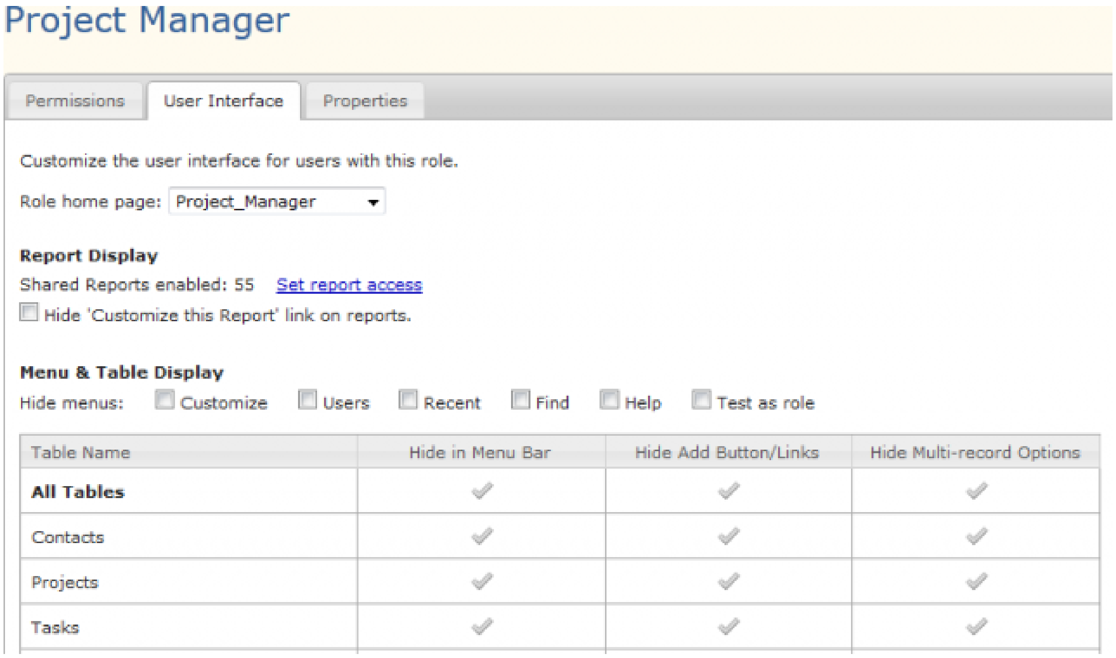
- The **Properties** tab has moved to end of tab row.
- User changes to **Permissions** and **User Interface** tabs now take effect immediately (previously you were required to save them with the **Save** button before they took effect).
- When you create a new role, you can now enter a role description as well as a name.

Permissions tab changes:



- The **Application-Level Permission** heading has been changed to **App Access**.
- The application-level permission of **None** was replaced by a **Disable access to app for users with this role** checkbox, to reflect the common usage of using **None** to disable access while configuring roles.
- The table name headings and permissions that were listed vertically down the tab are now displayed in a table.
- **View Records** field appears in the **View** column.
- **Modify Records** field appears in the **Modify** column.
- **Add Records** field appears in the **Add** column.
- **Delete Records** field appears in the **Delete** column.
- **Save Shared Reports** field appears in the **Save Shared Reports** column.
- **Full Admin.** field appears in the **Edit Field Properties** column.
- **Fields** field appears in the **Fields** column.
- The QuickBase table names are links; click to edit a table.
- When you set the **View** or **Modify** column value to **Custom Rule**, a window opens to edit the rule. The **edit** link was replaced by an **Edit** icon; click it to modify the custom rule.
- When you set the **Fields** column value to **Custom Access**, a dialog opens to edit field access permissions. The **edit** link was replaced by an **Edit** icon; click it to modify custom field access.
- Custom field access permission names were changed. **No Access** was changed to **None**, and **View/Modify** was changed to **Modify**. These changes are visible on the Custom Field Access dialog, and in the Field Properties tab when you choose to restrict permission by role.

User Interface tab changes:



- The **Home page** field was renamed to **Role home page**.
- The **Reports** heading was renamed to **Report Display**.
- The link to select reports for the role was replaced by a **Set report access** link.
- The **Application Menus** heading was renamed to **Menu & Table Display**.
- The checkboxes used to show menus have been changed to hide menus instead, to make them parallel with the other actions on this tab.
- Table headings have changed:
    - **Hide Table** has been changed to **Hide in Menu Bar**.
    - **Hide Default 'Add' Button** has been changed to **Hide Add Button/Links**.
    - **Hide Multi-record Operations** has been changed to **Hide Multi-record Options**.
- Improvements to the My QuickBase page
- The **New Activity** column indicates activity in an application since you last visited it. The flag icon in this column is cleared when you access the app.
- Categories (and the **New category** and **Edit categories** commands) are now shown in a dropdown in the **Category** column.

- The **Clear category** command has been removed. To clear a category from an app, choose **--None--** from the category dropdown.
- The way in which apps are searched for using the **Adv. Search** option **Search for text in the name or description of an application** has been improved. Now all the words you search for must be either in the app name or in the app description. Also, QuickBase discards common words and parts of speech such as articles and prepositions before performing the search.

What’s Fixed in QuickBase?

We’re continuing to focus on quality and have fixed a number of bugs in this release. (As always, all QuickBase releases include bug fixes from previous releases.)

Issue	Description
QBE005253	The Dashboard showed the Reports header on the left side panel, even if all reports for the user's role had been hidden. This issue has been resolved.
QBE005857	Tables with hundreds of fields displayed slowly in Internet Explorer 7. This issue has been resolved.
QBE005904	Icons display on the My QuickBase page did not show sandboxes and sandboxed applications distinctively. This issue has been resolved.
QBE005910	In apps with only one table, attempting to set up a personal email notification would cause a "Table Not Found" error. This issue has been resolved.
QBE005920	When using quick search on all tables, the results report for any table did not show the reports toolbar on the first page of results. If more than 10 results were returned, the user could navigate to the second page of results, then back, to show the toolbar. This issue has been resolved.
QBE005927	Users with application-level access of "Basic Access with Sharing" could not delete their personal reports. This issue has been resolved.
QBE005967	Granting users Full Administration account permissions when they didn't already have app create permissions did not send them an email notifying them that they could now create apps. This issue has been resolved.
QBE005968	If the user selected a security question that contained an apostrophe (') during registration or email verification, subsequent display of that security question was truncated. This issue has been resolved.
QBE006022	QuickBase allows email addresses as screen names, but its comparison of email addresses and screen names in formulas was case-sensitive, which caused occasional errors in Formula-Email fields. This issue has been resolved; comparisons involving email addresses are now case-insensitive.

Mobile Issues

Issue	Description
DE22	The **Recent Records** mobile site menu option appeared even if the **Recent** menu was hidden for the user's role. This issue has been resolved.
DE27	Returning to a filtered report after viewing a record showed the filtered results but did not display the search term used. This issue has been resolved.
DE32	If a user's primary role hid all tables in the table bar, the mobile site menu still showed the Reports option. This issue has been resolved.
DE33	If the user's primary role hid the **Add** button for all tables, the mobile site menu still showed **Add*Record*** options. This issue has been resolved.
DE39	If a user's role hid a table in the table bar but still allowed View permissions for it, that table was hidden on the Browse Reports table chooser dropdown, but in some cases the table's reports were still listed. This issue has been resolved.

June 2012 Release Notes [return to top]

In our June 10 QuickBase release, we continued to improve the mobile QuickBase site. See the sections below for further information.

- What's New in QuickBase?
- What's Fixed in QuickBase?

Do you have an idea for improving QuickBase? You can share your suggestions by either clicking the orange **feedback** tab on the My QuickBase page, or visiting the Customer Feedback for Intuit QuickBase forum (http://quickbase.uservoice.com).

What's New in QuickBase?

The June release introduces the following enhancements:

- Continuous Scrolling in mobile QuickBase
- Record Picker and User Picker Enhancements in mobile QuickBase
- Email Records and Reports from mobile QuickBase
- Full Site Enhancements

Continuous Scrolling

Now you can easily navigate long lists in mobile QuickBase using continuous scrolling, which automatically retrieves new data as you scroll to the bottom of each page. Any area of mobile QuickBase where you would see a list of items, such as table reports, search results, and record picker lists, now has continuous scrolling.

Record Picker and User Picker Enhancements

Based on user feedback, we have enhanced the user and record pickers for consistency and usability. It is now easier than ever to select data for reference, predecessor and User-List fields, regardless of the number of choices you need to navigate. Enhancements include:

- **Autofiltering**

  Select the correct value from a long list of records or users quickly by typing your search text in the picker. The list dynamically displays the matching items, making it faster than ever to find your data.

- **Expanded display**

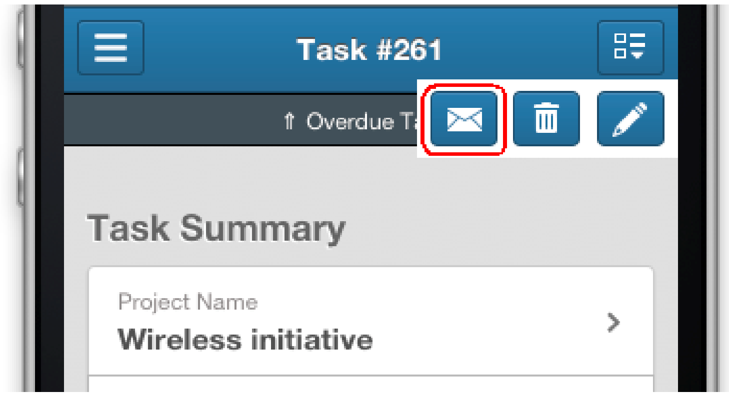
  To help you quickly identify the appropriate item in the record pickers for reference and predecessor fields, we have increased the number of fields shown in the record picker to three.

- **Enhanced display of predecessor fields**

  To help you easily identify the related records in predecessor fields, we display the related records on forms using the first record picker field value in individual tokens.

Email Records and Reports

You can now send email containing a link to a report or record using mobile QuickBase. The **Email** button for reports appears at the top of the screen. The **Email** button for records appears on the new action menu at the top of the screen, along with the **Edit** and **Delete** buttons.



Note: On some Android-powered HTC devices, Microsoft Outlook does not make the whole link clickable in the email. This is a known issue in Android; see http://code.google.com/p/android/issues/detail?id=8023.

Full Site Enhancements

Item	Description
QBE005928	The first two items in the **Help** menu are now **Support Resources** and **Online Help**.
QBE006082	Deleting an application now requires you to type **YES** to confirm the deletion.

What’s Fixed in QuickBase?

We’re continuing to focus on quality and have fixed a number of bugs in this release. All QuickBase releases include bug fixes from previous releases.

General Issues

Issue	Description
QBE003330	Inserting the **User ()** function via the **Fields & Functions** dropdown caused a formula syntax error due to the space before the parentheses. This issue has been resolved.
QBE005753	The message shown when your account was over service plan limits contained a broken link. The error message has been rewritten to resolve this issue.
QBE005843	User dropdowns in filter criteria used case-sensitive sorting in some cases. This issue has been resolved.
QBE005898	QuickBase incorrectly showed an "outdated browser" message in Internet Explorer 10. This issue has been resolved.
QBE005928	The first two items in the Help menu are now **Support Resources** and **Online Help**.
QBE005944	Personal email subscriptions listed on the **Customize > Table > Emails** tab did not show the recipient in either the **To** column or the hover popup. This issue has been resolved.
QBE005959	Email notifications sent to users in a List - User field contained links to an incorrect number of records. This issue has been resolved.
QBE005972	API calls using **API_DoQueryCount** failed when custom permissions were set for a role. This issue has been resolved.
QBE006028	The performance bar that can be displayed by users in a QuickBase Enterprise plan did not display correct browser support information for certain recent browsers. This issue has been resolved.
QBE006042	(mobile) When a user adds a record, information from the previously-added record appears in the form. This issue has been resolved.
QBE006047	(mobile) When a required Text - Multiple-choice field was set to display as radio buttons, it still showed the "none of the above" option. This issue has been resolved.
QBE006054	The **Contact Us** link was partially obscured in the Show Get Started dashboard content. This issue has been resolved.
QBE006074	When attempting to set Modify permissions for a table to *when user is Record Owner*, the interface displays the incorrect field if there are User fields in the table with field IDs in the 40-49 range. This issue has been resolved.

September 2012 Release Notes [return to top]

We've been working hard all summer, and in our September 30 QuickBase release, we will be introducing changes to reporting (both using and creating reports), to field properties, to user management, and a handful of other areas.

What's New in QuickBase?

The September release introduces changes to the following areas:

- Sign In page on www.quickbase.com
- Mobile QuickBase
- Manage Users page
- Share with a New User dialog
- Creating a Relationship
- Add Fields dialog
- Field Properties
- Roles & Reports Matrix
- New Table dialog
- Using Reports
- Creating a Report

Due to the scope of the changes, we've made the detailed release notes downloadable in PDF format.

Note: If you are experiencing issues following our September 30 release we suggest that you clear your browser cache. For detailed instructions on how to clear your cache please visit this article.

What's Fixed in QuickBase?

We're continuing to focus on quality and have fixed a number of bugs in this release. (As always, all QuickBase releases include bug fixes from previous releases.)

Issue ID	Description
QBE005631	(Chrome/Safari/Firefox) Dragging and dropping a text section when editing a dashboard caused the text to disappear. This issue has been resolved.
QBE005783	Certain dialogs shown when editing email notifications did not properly display the buttons at the bottom of the dialog. This issue has been resolved.
QBE005785	If a table report that showed only a summary report was added to a dashboard, the report header did not display correctly. This issue has been resolved.
QBE005870	The hover text that shows reference field information for relationships was cut off if the reference field name was very long. This issue has been resolved.
QBE005883	When the user attempted to save a dashboard that didn't have a Page Name, choosing Go back to the previous page on the error dialog would lose all edits made to the dashboard. This issue has been resolved.
QBE005924	Extremely long formulas with syntax errors caused the formula syntax error dialog to display incorrectly. This issue has been resolved.
QBE005929	(Firefox only) The editor did not properly expand to fill the width of the browser window when Editing a Rich Text page. This issue has been resolved.

QBE005946	In some versions of Internet Explorer, displaying the list of Emails as a user with admin permissions caused the table to render incorrectly. This issue has been resolved.
QBE006124,	The Tables tab displayed by Customize > Application did not render properly if the app contained disabled relationships. This issue has been resolved.
QBE006141	
QBE006134	When customizing the Brand bar, leaving the left or right element blank caused the default text (Enter text or an image's Web address) to appear. This issue has been resolved.
QBE006169	(Chrome/Firefox) In some cases, attempting to switch to another table while customizing fields resulted in an error message. This issue has been resolved.
QBE006483	Two misspelled words were corrected in the Performance bar.
QBE006710	Attempting to delete a record with unsaved changes produced an "Unsaved changes" error dialog after the deletion had already been confirmed. This issue has been resolved.
QBE006960	(Enterprise) Some realm users did not appear in the realm directory. This issue has been resolved.
QBE006978	Some trial users who have not yet verified their email address could not access the list of QuickBase templates. This issue has been resolved.

November 2012 Release Notes [return to top]

This page describes our November 18 Quick Base release.

What's New in QuickBase?
The November release introduces the following enhancements:

Default roles

Email owner visibility

Account usage visibility

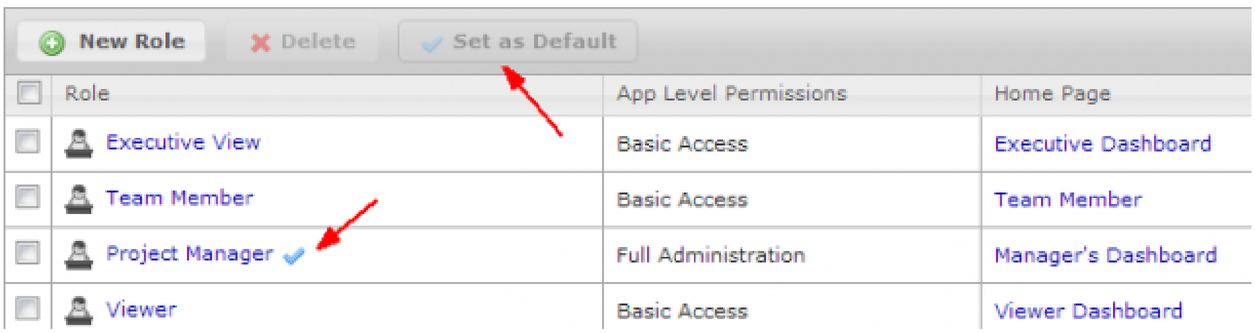
Mobile reports changes

Report Builder enhancements

Performance enhancements

Default Roles

You can now set a default role for an app, to allow easier app sharing. This role is used by default whenever a new user is added to the app, but you can always change the assigned role.



Setting a default role is not required; if no role is the default, you will continue to be prompted for the role to use when you share an app or add a user.

The default role is also used when you create a new app from scratch. The default role is set to Participant, which has Basic with Sharing app permissions.

Certain templates have been updated to use a default role when you create a new app using that template. (Existing apps created from these templates are not affected.) See the table below for details.

App name	Default role	Role already had "Basic with Sharing" permissions?
Simple project manager	Team Member	N
Project management portal	Team Member	N
Sales management portal	Sales Manager	Y
Document library	Contributor	N

Contact management portal	Management	Y
Support knowledge base	Support Rep	N
Non-profit management portal	Management	Y
Simple contact manager	Participant	N
Training management	Training Manager	N
Marketing all-in-one	Participant	N
Work order management	Maintenance Person	N
Professional services all-in-one	Project Manager	N

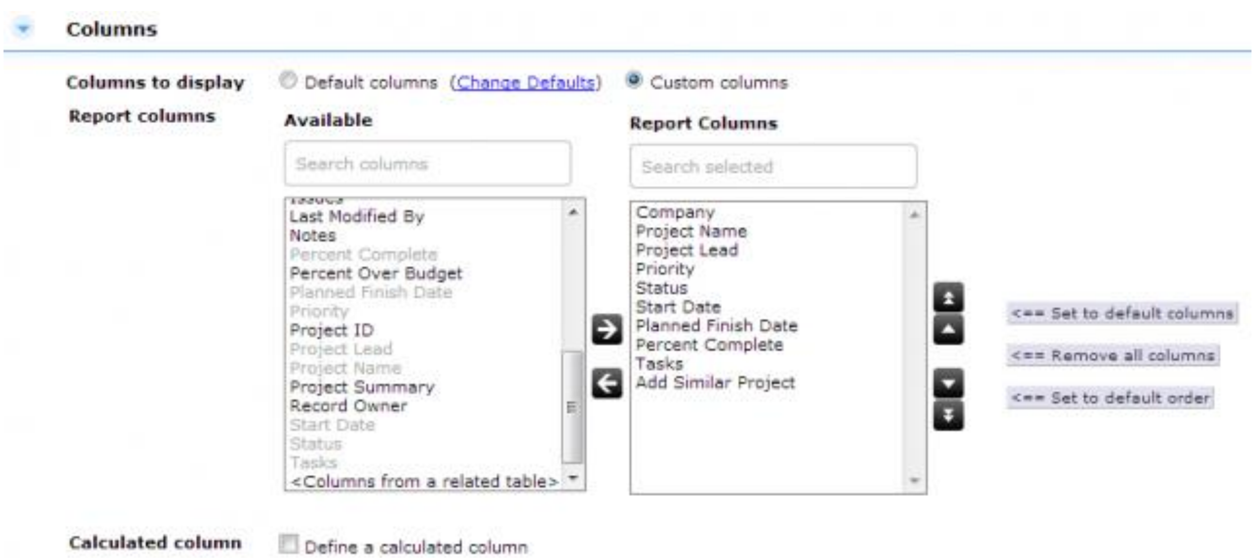
Email Owner Visibility

When showing the list of emails for a table, there are two new columns: Owner and Owner=To. These columns clarify who the owner for each email is, and whether the email is sent to the owner. For notifications, if the email owner no longer has permission to access the table, the email name is shown in red and the email is not sent. Increasing the visibility of email owners allows easier administration of emails for an app, especially in cases where the email owner no longer has access to the app.

Report Builder Enhancements

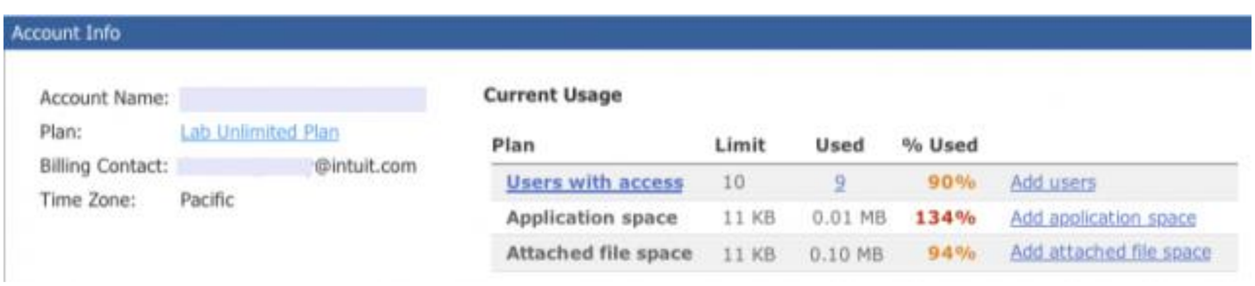
The following enhancements have been made to the Columns section of the Report Builder to improve ease-of-use:

- Added search boxes to the Report columns lists. Type into a search box to filter the fields shown.
- Removed dividers that appeared in the Report columns lists.
- Sorted fields in each list alphabetically.
- Removed the <Calculated column> field from the Available list if it wasn't defined.
- Renamed <Other column> to <Columns from a related table>.
- Replaced the "jump" buttons on the right of the Report columns lists. These buttons now move the selected field up or down five places.



Account Usage Visibility

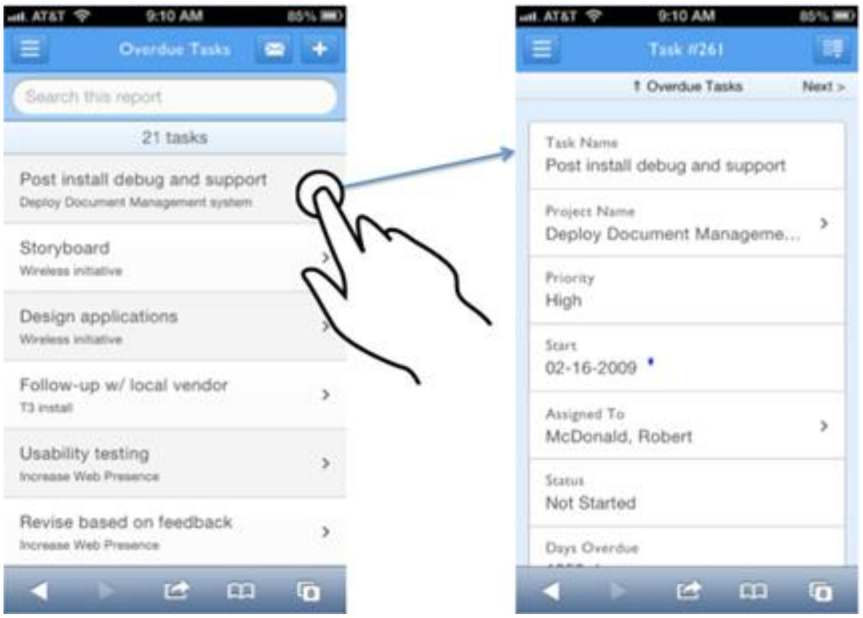
Account usage data is now shown in more detail on the Manage Billing Account's Summary tab to make it easier to keep your usage within plan limits. If your account is at 90% or more of the plan limit, you now have a link available to upgrade your plan.



Mobile Reports Changes

(QBE007228) To make mobile reports more consistent with their full-site equivalents, tapping a record in a report now shows the record with only the fields included in the report. Swipe the record in the report view, or tap the View icon in the action menu icon in the single-record view to access the complete record if user permissions and report settings allow.

Also, the delete button has been removed from the swipe menu on the report to prevent accidental deleting of records. Records can still be deleted when viewing or editing them.



Performance Enhancements

(QBE007152, QBE007446, QBE007480, and QBE007483) In this release, we have included a number of performance enhancements for the My QuickBase page, grid edit reports, reports display, and browsers that are not emulating Chrome.

What's Fixed in QuickBase?

We're continuing to focus on quality and have fixed a number of bugs in this release. All QuickBase releases include bug fixes from previous releases.

Issue ID	Description
QBE006130	Variables that contained the newline character caused JavaScript errors when attempting to display the list of variables. This issue has been resolved.
QBE007236	Absorbing a table with a cross-app relationship into an app that was part of that relationship would prevent the absorbing app from being copied properly. This issue has been resolved.

QBE007246	Attempting to access a QuickBase URL from an email or bookmark in a realm using SAML for authentication sometimes redirected the user to the My QuickBase page after login. This issue has been resolved.
QBE007295	Selecting a field in the Report Builder field list by typing the field name did not work. (See also Report Builder Enhancements.) This issue has been resolved.
QBE007320	App admins could no longer see who owned a given personal report. This issue has been resolved.
QBE007333	The area used to display Sort & group items in the Report Builder was very wide and the buttons to add or remove an item displayed on the far right side of the area. This issue has been resolved.
QBE007363	Timeline reports would display incorrectly when they were embedded in a master record. This issue has been resolved.
QBE007381	(Chrome only) Some users were unable to use Grid Edit when they enabled touch events in the browser. This issue has been resolved.
QBE007392	(Internet Explorer 8 only) Saving a form that contained a required multiple-choice field displayed as radio buttons resulted in a JavaScript error when that field did not have a value. This issue has been resolved.
QBE007439	(Internet Explorer 8 only) Added a warning when importing data into QuickBase using IE8 that the browser does not support tables with more than 1000 fields.
QBE007506	When editing a record from a report, you would be returned to the top of the report, instead of the location of the record. This issue has been resolved.
QBE007543	(Internet Explorer only) Exact Forms were not displaying correctly. This issue has been resolved.
QBE007581	The Target Group column on the Manage Users page was missing. The column has been restored.

December 2012 Release Notes [return to top]

This page describes our December 9 QuickBase release.

What's New in QuickBase?

The December release introduces the following enhancements:

- Email management enhancements
- Billing history visibility
- Mobile form rules

Email Management Enhancements

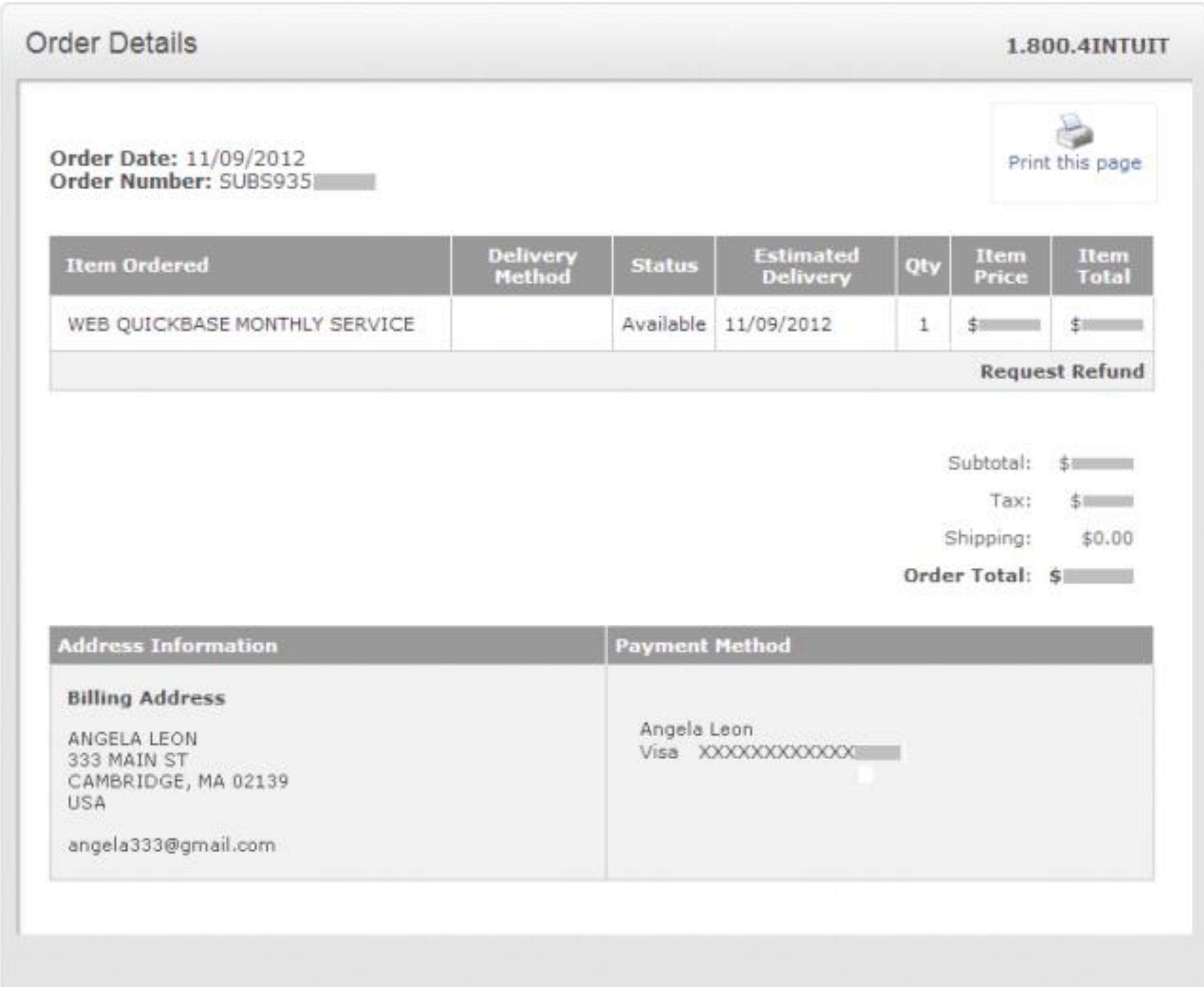
We've added several features that improve app managers' and admins' ability to manage emails in an app.

- Show a single list of all emails for all tables in an app. This feature is available from the Manage notifications, subscriptions, & reminders link on the Management tab under Customize > Applications.
- Activate or deactivate multiple emails at once using the buttons at the top of any list of emails.
- Transfer ownership of any email by editing the email, then clicking the Change link that now appears next to the Owner field.

Billing History Visibility

QuickBase now provides a comprehensive view of your billing account activity and billing history, accessible from the new **View Billing History** link on the Manage Billing Account page. This page provides a comprehensive view of your billing account, including change history and billing history.

If you pay for QuickBase by credit card, you can also obtain copies of your monthly receipts from this page without contacting QuickBase Support. See the sample below:



Order Details 1.800.4INTUIT

Print this page

Order Date: 11/09/2012
Order Number: SUBS935[redacted]

Item Ordered	Delivery Method	Status	Estimated Delivery	Qty	Item Price	Item Total
WEB QUICKBASE MONTHLY SERVICE		Available	11/09/2012	1	$[redacted]	$[redacted]

Request Refund

Subtotal:	$[redacted]
Tax:	$[redacted]
Shipping:	$0.00
Order Total:	$[redacted]

Address Information	Payment Method
Billing Address ANGELA LEON 333 MAIN ST CAMBRIDGE, MA 02139 USA angela333@gmail.com	Angela Leon Visa XXXXXXXXXXXX[redacted]

Mobile Form Rules

If you’ve ever been faced with the “form rules not supported” message when using our mobile site, you’ll be glad to hear that the QuickBase mobile site now supports form rules.

Other Enhancements

Issue	Description
QBE007314	By default, if no field was selected, new fields were added to the top of the Fields list. New fields are now added just before the built-in fields, which appear at the bottom of the list.
QBE007408	Copying a field now prompts the user to rename the field.
QBE007648	User counts shown on the Manage Billing Account pages used to include QuickBase Customer Support reps that had been given access to apps in the account. These users are no longer included in the totals displayed there.

What's Fixed in QuickBase?

We're continuing to focus on quality and have fixed a number of bugs in this release. All QuickBase releases include bug fixes from previous releases.

Issue	Description
QBE005822	Using an API to copy a phone number from a parent record to a child record made the resulting phone number appear garbled on the form until the record was saved. This issue has been resolved.
QBE006079	After copying an app, any buttons created by the CopyParentChild wizard still pointed to the original app. This issue has been resolved.
QBE006096	If a field name contained special characters copied from a Microsoft Office application, attempting to set custom field permissions for that field would fail with an error message. This issue has been resolved.
QBE006125	If the Fields dropdown was set to “No access” when editing, it would appear as “Custom access” with all the fields set to “No access” after the role was saved. This issue has been resolved.

QBE006132	The Search box shown in List-User fields was not filtering names correctly when used inside a filter term. This issue has been resolved.
QBE006174	When attempting to set a role’s permissions for a table, the user’s choice was not saved. This issue has been resolved.
QBE006782	Application space table statistics listed in various places within QuickBase now use the same units.
QBE007104, QBE007105	Importing data that included many placeholder users, then attempting to add a new user to the app could cause a server slowdown or crash. This issue has been resolved.
QBE007316	When viewing a form, Text – Multi-line fields that are disabled and empty look like checkboxes. This issue has been resolved.
QBE007364	(Firefox only) Returning to the Fields list using the browser’s Back button caused the New Fields button to be disabled. This issue has been resolved.
QBE007378	On the Manage User’s page, filtering by role did not update the total to show the number of users in that role. This issue has been resolved.
QBE007387	In some cases, displaying a report after customizing prompted the user for a report name instead of using a default report name. This issue has been resolved.
QBE007443	Checking the Delete upon save checkbox for a file attachment removed the ability to see the revision history for that field. This issue has been resolved.
QBE007479	A nonfunctional New <record> option appeared on the grid edit toolbar even when the user’s role did not have “add record” permission for that table. This issue has been resolved.
QBE007487	Only the first page of an unsaved multi-page report displayed on the mobile site. This issue has been resolved.
QBE007593	Clicking Apply Changes after using Grid Edit on a report would sort the report. This issue has been resolved.
QBE007610	A number of display issues affecting append-only Text fields have been resolved.
QBE007682	Attempting to view a record from a report link on the mobile site resulted in an error message. This issue has been resolved.
QBE007798	Form rules used to compare User fields did not work when viewing a record. This issue has been resolved.